

YiDA 亿达
YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

**INSIDE INFORMATION IN RESPECT OF CONSENT SOLICITATION
OF SENIOR NOTES DUE 2025
(ISIN: XS2130508000; COMMON CODE: 213050800) (THE “SENIOR NOTES”)**

This announcement is made by Yida China Holdings Limited (億達中國控股有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). References are made to the announcements of the Company dated 7 February 2022, 17 February 2022, 21 March 2022, 30 June 2022, 3 October 2022 and 14 November 2022 in relation to the Senior Notes issued by the Company (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, pursuant to the terms of the Consent Solicitation, an amount of US\$3.45 million shall be paid to all holders of the Senior Notes outstanding on a pro rata basis on 31 December 2022 (the “**Payment Date**”). Due to unfavorable factors in the macro economy, real estate market and financial environment, and multiple rounds of epidemics, the Company has not made such payment on the Payment Date (the “**Non-Payment**”). The Non-Payment may lead to holders demanding for acceleration of repayment under the Senior Notes. As at the date of this announcement, the Company has not received any notice regarding acceleration action by holders of the Senior Notes.

The Company will maintain active communications with creditors and will update the market as soon as practicable on any material developments.

Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 3 January 2023

As at the date of this announcement, the executive Director is Mr. Jiang Xiuwen, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang, Mr. Ni Jie and Ms. Jiang Qian and the independent non-executive Directors are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Jinping and Mr. Han Gensheng.