

**IN THE MATTER OF THE COMPANIES ACT 1981
AND IN THE MATTER OF DMX TECHNOLOGIES GROUP
LIMITED
("THE COMPANY")**

NOTICE OF MEETING

TAKE NOTICE that a meeting of creditors in the above matter will be held at Ballroom 2, Level 3, Amara Singapore, 165 Tanjong Pagar Road, Singapore 088539 on the 2nd day of April, 2018 at 3.30 p.m in the afternoon.

Agenda

1. Introduction and background
2. Proposed Creditors' Voluntary Liquidation
3. State of Affairs of the Company
4. Financial information of the Company
5. Estimated costs and expenses for the proposed Creditors' Voluntary Liquidation
6. Administrative procedures
- 7 .Liquidators proposed by the Company
8. Voting
9. Any other business

Proxy forms to be used at the meetings have been mailed to all known creditors and must be lodged with the Company at the following address by 4:00 p.m. Singapore time on the 29th day of March 2018:

DMX Technologies Group Limited, c/o KPMG Services Pte. Ltd., 16 Raffles Quay, #22-00 Hong Leong Building, Singapore 048581.

Iwao Oishi

Executive Director, Vice Chairman and Acting Chief Executive Officer

9 March 2018