

## VOLUNTARY UNCONDITIONAL CASH OFFER

by

(1) MR GOH CHING WAH

(2) MR GOH CHING HUAT

and

(3) MR GOH CHING LAI

(collectively, the “**Joint Offerors**”)

to acquire all the issued and paid-up ordinary shares in the capital of

### OSSIA INTERNATIONAL LIMITED

(Company Registration No. 199004330K)

(Incorporated in Singapore)

### CLOSE OF OFFER FINAL LEVEL OF ACCEPTANCES

#### 1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the offer announcement released on 15 May 2025 (the “**Offer Announcement Date**”), in relation to the voluntary unconditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Ossia International Limited (the “**Company**”), other than Shares held directly or indirectly by the Joint Offerors, including any Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors (collectively, the “**Offer Shares**” and each, an “**Offer Share**”);
- (b) the offer document dated 4 June 2025 containing the terms and conditions of the Offer (the “**Offer Document**”);
- (c) the announcement dated 8 July 2025, in relation to, *inter alia*, the extension of the Closing Date; and
- (d) the announcement dated 16 July 2025 in relation to the Offer Price being final;
- (e) the announcement dated 23 July 2025 in relation to the reminder on the Offer Price and the Closing Date; and
- (f) the announcement dated 29 July 2025 in relation to the final reminder on the Offer Price and the Closing Date.

1.2 Electronic copies of the Offer Document, all announcements in relation to the Offer and any related documents are available on the website of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at [www.sgx.com](http://www.sgx.com).

1.3 All capitalised terms used and not defined in this Announcement shall have the same meanings given to them in the Offer Document.

## 2. CLOSE OF OFFER

The Joint Offerors wish to announce that the Offer has closed at 5.30 p.m. (Singapore time) on 1 August 2025. **Accordingly, the Offer is no longer open for acceptance and any acceptances received after 5.30 p.m. (Singapore time) on 1 August 2025 will be rejected.**

## 3. FINAL LEVEL OF ACCEPTANCES

Pursuant to Rule 28.1 of the Code, the Joint Offerors wish to announce that as of 5.30 p.m. (Singapore time) on 1 August 2025, the number of Shares (a) held immediately before the Offer Announcement Date by the Joint Offerors and the Concert Party; (b) acquired or agreed to be acquired by the Joint Offerors and the Concert Party between the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on 1 August 2025 (other than pursuant to valid acceptances of the Offer); and (c) for which valid acceptances of the Offer have been received, are as follows:

	Number of Shares	% <sup>(1)</sup>
Shares held immediately before the Offer Announcement Date by:		
(i) the Joint Offerors	214,218,049	84.79
(ii) the Concert Party <sup>(2)</sup>	3,203,700	1.27
Shares acquired or agreed to be acquired between the Offer Announcement Date and up to 5.30 p.m. (Singapore time) on 1 August 2025 (other than pursuant to valid acceptances of the Offer) by:		
(i) the Joint Offerors	0	0
(ii) the Concert Party	0	0
Valid acceptances of the Offer as at 5.30 p.m. (Singapore time) on 1 August 2025 received from:		
(i) Shareholders (other than the Concert Party)	3,734,030	1.48
(ii) the Concert Party	0	0
<b>Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 1 August 2025</b>	<b>217,952,079</b>	<b>86.27</b>
<b>Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 1 August 2025</b>	<b>221,155,779</b>	<b>87.54</b>

<sup>1</sup> Based on a total of 252,629,483 Shares in issue as at the date of this Announcement and rounded to the nearest two (2) decimal places.

<sup>2</sup> Goh Lee Choo is the sister of the Joint Offerors.

#### 4. RESULTANT SHAREHOLDING

Accordingly, as at 5.30 p.m. (Singapore time) on 1 August 2025, the total number of (a) Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party; and (b) valid acceptances of the Offer, amount to an aggregate of **221,155,779** Shares, representing approximately **87.54** per cent. of the total number of issued Shares.

#### 5. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

The Joint Offerors jointly and severally accept responsibility accordingly.

Issued by  
**Goh Ching Wah, Goh Ching Huat and Goh Ching Lai**

1 August 2025

*Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at [generalgcw@gmail.com](mailto:generalgcw@gmail.com).*

#### Forward-Looking Statements

*All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast”, “targets” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company and/or any other person should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements, subject to compliance with all applicable laws and regulations and/or rules of the SGX-ST and/or any other regulatory or supervisory body or agency.*