



Shareholder Update

Alita Resources Limited
ACN 147 393 735
(Alita or the Company)

Circular to shareholders - termination of liquidation of Alita

We refer to previous announcements in relation to the Termination Application. Unless otherwise stated, all capitalised terms have the same meanings given in previous updates.

On 3 April 2024, the Liquidators made payment of the Security Sum being the amount of \$97.5 million to the escrow account held jointly in the name of Alita and the Commissioner of Taxation and on 4 April 2024, that amount was received by the escrow agent to the escrow account. Having finalised that payment, the liquidation of Alita was terminated on 4 April 2024, in accordance with order 5 of the orders made by the Supreme Court of Western Australia on 25 March 2024, and control of the company has returned to the directors.

If you have any further queries, please address these to:

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Dated: 4 April 2024

Yours faithfully
Alita Resources Limited

Rob Kirman
Former Liquidator