

ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

LISTING AND QUOTATION OF 500,000,000 CONSIDERATION SHARES ON THE CATALIST

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to its announcement dated 27 April 2016 in relation to the allotment and issuance of 500,000,000 Consideration Shares pursuant to the completion of the Company’s acquisitions of the remaining interests in Industrial Engineering Systems Pte Ltd (the “**Previous Announcement**”).

Unless otherwise defined, all capitalised terms herein shall bear the same meaning ascribed to them in the Previous Announcement.

The Board wishes to announce that the 500,000,000 new ordinary shares allotted and issued to IPCO International Limited will be listed on and quoted for trading on the Catalist board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at 9.00 a.m. on 29 April 2016.

By Order Of the Board

Sandra Liz Hon Ai Ling
Executive Director and CEO

28 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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