

RESPONSE TO SGX QUERIES ON ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED  
31 MARCH 2014

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The Board of Directors of Ossia International Limited (the "Company") wishes to announce its response to the queries raised by the Singapore Exchange Securities Trading Limited ("SGX") on the 2014 Annual Report:

**Query 1**

Please disclose whether the Company has complied with Listing Rules 712, and 715 or 716 with regards to the appointment of auditors for the Company, its subsidiaries and significant associated companies.

**Response to Query 1**

The company confirms that it is in compliance with Rules 712 and 715 of the Listing Manual of the Singapore Exchange Securities Trading Limited in relation to the disclosure of the appointed auditors for the Company, its subsidiaries and significant associated companies.

**Query 2**

Guideline 11.3 of the Code of Corporate Governance 2012 (the "Code") states that the Board should comment in the Company's Annual Report on whether it has received assurance from the CEO and the CFO:-

- a) that the financial records have been properly maintained and the financial statements give a true and fair view of the company's operations and finances; and
- b) regarding the effectiveness of the company's risk management and internal control systems.

**Response to Query 2**

The Company confirms that it has received assurance from the CEO and the CFO in respect of items (a) and (b) as set out in the query from the Singapore Exchange Securities Trading Limited. The company will ensure that a statement is included in respect of assurances received from the CEO and CFO, in the Company's Annual Report for the years ahead.

**Query 3**

Under Related Party Transactions on page 69 of the Company's annual report, the Company listed transactions it had with related parties. However, these amounts are more than the IPTs disclosed in the IPT table on page 22 of the annual report. Please reconcile the amounts under both sections and account for the differences.

**Response to Query 3**

The differences were due to transactions incurred for reimbursement of expenses and rental paid and not interested person transactions under Chapter 9.

BY ORDER OF THE BOARD