



TERRATECH GROUP LIMITED

(Company Registration No: CT-276295)

(Incorporated in the Cayman Islands on 15 March 2013)

CORRIGENDUM TO ANNOUNCEMENT IN RELATION TO NOTIFICATION BY HOLDING COMPANY OF PROPOSED DISPOSAL OF 29.0% INTEREST IN TERRATECH GROUP LIMITED

The board of directors (the “**Board**” or “**Directors**”) of Terratech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to announcement dated 5 January 2016 (the “**Announcement**”) in relation to the Proposed Disposal. Capitalised terms used herein shall have the same meanings as defined in the Announcement.

With reference to the table of change in interests of the controlling shareholders set out in Section 4 of the Announcement (“**Shareholding Interests Table**”), the Board would like to make the following clarification:

The Shareholding Interest Table stated as follow:

Controlling shareholders of the Company	As at the date of this announcement and before the Proposed Disposal				After the completion of the Proposed Disposal			
	Direct interest	(%)	Deemed interest	(%)	Direct interest	(%)	Deemed interest	(%)
Dr Wang Xiaoning ⁽¹⁾	-	-	388,508,000	63.17	-	-	210,145,819	34.17
Tritech Group Limited	386,948,000	62.92	-	-	208,585,819	33.92	-	-
Tritech International Holdings Pte Ltd ⁽²⁾	1,560,000	0.25	386,948,000	62.92	1,560,000	0.25	208,585,819	33.92
Mr Chew Hoe Soon	-	-	-	-	178,362,181	29.0	-	-

Note:-

- (1) Dr Wang Xiaoning is deemed to be interested in:
 - (i) the 1,560,000 shares held by Tritech International Holdings Pte Ltd pursuant to Section 7(4A) of the Companies Act as Dr Wang Xiaoning holds an aggregate of 30.2% of the shareholdings of Tritech International Holdings Pte Ltd; and
 - (ii) the 386,948,000 and 208,585,819 shares held by Tritech Group Limited before and after the Proposed Disposal respectively pursuant to Section 7(4A) of the Companies Act as his associate, Tritech International Holdings Pte Ltd, holds an aggregate of 39.62% of the shareholdings of Tritech Group Limited.
- (2) Tritech International Holdings Pte Ltd is deemed to be interested in the 386,948,000 and 208,585,819 shares held by Tritech Group Limited before and after the Proposed Disposal respectively pursuant to Section 7(4)(a) of the Companies Act as it holds an aggregate of 39.62% of the shareholdings of Tritech Group Limited.

The Shareholding Interests Table shall be revised (***italicised and bold***) and read as follow:

Controlling shareholders of the Company	As at the date of this announcement and before the Proposed Disposal				After the completion of the Proposed Disposal			
	Direct interest	(%)	Deemed interest	(%)	Direct interest	(%)	Deemed interest	(%)
Dr Wang Xiaoning ⁽¹⁾	-	-	388,508,000	63.17	-	-	210,145,819	34.17
Tritech Group Limited	386,948,000	62.92	-	-	208,585,819	33.92	-	-
Tritech International Holdings Pte Ltd ⁽²⁾	1,560,000	0.25	386,948,000	62.92	1,560,000	0.25	208,585,819	33.92
Mr Chew Hoe Soon	-	-	<i>1,500,000⁽³⁾</i>	<i>0.24</i>	-	-	<i>179,862,181</i>	<i>29.24</i>

Note:-

- (1) Dr Wang Xiaoning is deemed to be interested in:
 - (i) the 1,560,000 shares held by Tritech International Holdings Pte Ltd pursuant to Section 7(4A) of the Companies Act as Dr Wang Xiaoning holds an aggregate of 30.2% of the shareholdings of Tritech International Holdings Pte Ltd; and
 - (ii) the 386,948,000 and 208,585,819 shares held by Tritech Group Limited before and after the Proposed Disposal respectively pursuant to Section 7(4A) of the Companies Act as his associate, Tritech International Holdings Pte Ltd, holds an aggregate of 39.62% of the shareholdings of Tritech Group Limited.
- (2) Tritech International Holdings Pte Ltd is deemed to be interested in the 386,948,000 and 208,585,819 shares held by Tritech Group Limited before and after the Proposed Disposal respectively pursuant to Section 7(4)(a) of the Companies Act as it holds an aggregate of 39.62% of the shareholdings of Tritech Group Limited.
- (3) Mr Chew Hoe Soon is deemed interested in 1,500,000 shares in the capital of the Company held by his nominee, RHB Securities Singapore Pte. Ltd.

Save for the above, there are no other changes to be made to the Announcement.

BY ORDER OF THE BOARD

Dr Loh Chang Kaan
CEO

7 January 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.