

---

## VALUEMAX LAUNCHES SERIES 006 OF 3-MONTH COMMERCIAL PAPER ON THE SDAX PLATFORM

---

*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024, 28 March 2024, 25 April 2024, 9 May 2024, 11 June 2024 and 27 June 2024 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the SDAX Exchange, the sixth series of its 3-month commercial paper in digital securities under the SDAX CP Facility Programme ("**3-month Series 006 SDAX Issuance**").

The 3-month Series 006 SDAX Issuance is priced at 4.75% per annum, and matures approximately three (3) months from the date of issuance.

The Company expects to raise between S\$10 million and S\$50 million (from accredited investor(s) and institutional investor(s) under the 3-month Series 006 SDAX Issuance, whereby such amount to be raised shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 3-month Series 006 SDAX Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

12 September 2024

### IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice