

Sino-Ocean Land (Perpetual Finance) Limited

(Incorporated in British Virgin Island with limited liability)

The Board of Directors of Sino-Ocean Land (Perpetual Finance) Limited (the “**Company**”) announces that Sino-Ocean Land Holdings Limited, the Company’s parent company, has released an announcement of Interest Rate for the Issue of Second Phase of Corporate Bonds by its indirect wholly-owned subsidiary and the announcement as attached has been posted on the websites of The Stock Exchange of Hong Kong Limited and Sino-Ocean Land Holdings Limited.

By Order of the Board

Sino-Ocean Land (Perpetual Finance) Limited

CHUNG Kai Cheong

Director

19 October 2015

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远洋地产

遠洋地產控股有限公司

Sino-Ocean Land Holdings Limited

(incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

(Stock Code: 03377)

**INTEREST RATE FOR THE ISSUE OF SECOND PHASE OF
CORPORATE BONDS BY SINO-OCEAN LAND LIMITED**

Reference is made to the announcement of Sino-Ocean Land Holdings Limited (the “**Company**”) dated 17 August 2015 (the “**Announcement**”) in relation to the proposed issuance of Corporate Bonds by Sino-Ocean Land Limited* (遠洋地產有限公司), an indirect wholly-owned subsidiary of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that on 16 October 2015, the Issuer and the underwriters have, through the result of a book-building process, determined that the second phase of the Corporate Bonds shall be issued on or around 19 October 2015. The second phase of the Corporate Bonds shall be issued in the aggregate amount of RMB5 billion in two series: (i) RMB2 billion 3.85% Corporate Bonds of a six-year term, under which after the end of the third year, the Issuer shall be entitled to increase the coupon rate and the bondholders shall be entitled to sell the bonds back to the Issuer and (ii) RMB3 billion 4.76% Corporate Bonds of a ten-year term. The Issuer intends to apply the net proceeds from the issue of the second phase of the Corporate Bonds for repayment of existing indebtedness and replenishing general working capital.

Further information on the issue of Corporate Bonds is published on the website of Shanghai Stock Exchange (www.sse.com.cn).

* *for identification purposes only*

By order of the Board
Sino-Ocean Land Holdings Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 19 October 2015

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Ms. LIU Hui
Mr. KWOK Kin Ho
Mr. CHEN Runfu
Mr. WEN Haicheng

Non-executive directors:

Mr. YANG Zheng
Mr. FANG Jun
Mr. YANG Leyu

Independent non-executive directors:

Mr. TSANG Hing Lun
Mr. GU Yunchang
Mr. HAN Xiaojing
Mr. ZHAO Kang