

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

RESOLUTION PASSED AT EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Board of Directors of Mercurius Capital Investment Limited (the "**Company**") is pleased to announce that the resolution as set out in the Notice of the Extraordinary General Meeting ("**EGM**") dated 13 April 2017 have, on a poll vote, been duly approved and passed by the shareholders of the Company at the EGM held today.

The results of the poll on the resolution put to vote at the EGM are as follows:

Ordinary Resolutions	Total No. of Shares Represented by Votes For and Against the Resolutions	FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
Proposed Allotment and Issuance of up to 10,000,000 New Shares by the Company to Chang Wei Lu in Discharge and Settlement of an Interest-free Loan amounting to S\$450,000.00 owed by the Company to Chang Wei Lu.	232,529,607	232,529,607	100	0	0

Abstention from Voting

Pursuant to Rule 804, Rule 812(2) and Rule 919 of the Catalist Rules, Mr Chang Wei Lu and his associates had abstained from exercising any voting rights in this Meeting. The aggregate number of shares from the aforesaid shareholders that fall under the abstention for the resolution is 318,041,534 shares. No other shareholders who attended at the EGM were required to and had abstained from voting on the resolution tabled at the EGM.

Zico BPO Pte. Ltd. was the appointed scrutineer for the Extraordinary General Meeting.

BY ORDER OF THE BOARD**CHANG WEI LU**

Executive Chairman and Chief Executive Officer

29 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the Exchange. The Sponsor and the Exchange assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Battery Road #25-01, Singapore 049910.