

ALBEDO LIMITED

(Company Registration No. 200505118M)
(the “Company”)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF 400,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“SUBSCRIPTION SHARES”) AT AN ISSUE PRICE OF S\$0.01 PER SUBSCRIPTION SHARE, PURSUANT TO 2 SEPARATE SUBSCRIPTION AGREEMENTS ENTERED BETWEEN THE COMPANY AND EACH OF THE FOLLOWING (COLLECTIVELY THE “PLACES”):

- (I) MR TOH EE HAN ON 4 JANUARY 2016, FOR SUBSCRIPTION OF 100,000,000 SUBSCRIPTION SHARES; AND**
- (II) MR KIW KIM YOON ON 8 JANUARY 2016, FOR SUBSCRIPTION OF 300,000,000 SUBSCRIPTION SHARES**

(THE “PROPOSED SUBSCRIPTIONS”)

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcements released on 4 January 2016 and 8 January 2016 in respect of, inter alia, the Proposed Subscriptions (the “Previous Announcements”).

Further to the Previous Announcements made by the Company, the Board of Directors of the Company is pleased to announce that the Company had on 2 February 2016 received the listing and quotation notice (the “LQN”) from the Singapore Exchange Securities Trading Limited (the “SGX-ST”), for the listing and quotation of the Subscription Shares, subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Subscription Shares, Proposed Subscriptions, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
2 February 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.