



(Incorporated in the Republic of Singapore)
(Company Registration No. 200009059G)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS

1. INTRODUCTION

The board of directors (the “**Board**”) of mDR Limited (the “**Company**”) refers to the Company’s announcements dated 11 August 2017, 25 October 2017, 12 December 2017, 26 March 2018, 27 April 2018, 11 May 2018, 22 May 2018, 1 June 2018 and 18 June 2018 and the offer information statement dated 22 May 2018 (“**Offer Information Statement**”) in relation to, *inter alia*, the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.

2. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES WITH WARRANTS

The Board is pleased to announce that pursuant to the Rights cum Warrants Issue, an aggregate of 16,577,412,659 Rights Shares and 149,196,713,931 Warrants have been allotted and issued by the Company on 18 June 2018. The Company expects the Rights Shares with Warrants to be credited into the relevant securities account on or about 21 June 2018.

Following the allotment and issue of the Rights Shares, the number of issued and paid-up Shares of the Company will increase from 12,528,241,084 to 29,105,653,743. The Rights Shares rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

The expected date for refund of unsuccessful applications (if made through CDP) by CDP will be 21 June 2018.

3. LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS

The Rights Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9 a.m. on 21 June 2018 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

The Warrants will be listed and quoted on the Mainboard of the SGX-ST with effect from 9 a.m. on 22 June 2018 and the trading of the Warrants will commence with effect from 9 a.m. on the same day.

BY ORDER OF THE BOARD

Madan Mohan
Company Secretary

20 June 2018