



CAPITALAND RETAIL CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

COMPLETION OF ACQUISITION OF GALLERIA, CHENGDU, CHINA BY WAY OF ACQUIRING 100.0% INTEREST IN BR SPICY (HK) LIMITED WHICH HOLDS GALLERIA, CHENGDU, CHINA

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 19 August 2016 and titled "PROPOSED ACQUISITION OF GALLERIA, CHENGDU, CHINA BY WAY OF ACQUIRING 100.0% INTEREST IN BR SPICY (HK) LIMITED WHICH HOLDS GALLERIA, CHENGDU, CHINA" (the "Acquisition Announcement").

Further to the Acquisition Announcement, CapitaLand Retail China Trust Management Limited, as manager of CapitaLand Retail China Trust ("**CRCT**") wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CRCT, has, on 30 September 2016, completed the acquisition of 318 ordinary shares, being all of the issued share capital in BR Spicy (HK) Limited (the "**Target Company**", and the acquisition of all of the issued share capital in the Target Company, the "**Acquisition**"). Following the completion of the Acquisition, both the Target Company and its wholly owned subsidiary, Spicy (Chengdu) Limited (成都柏思置地有限公司), which holds Galleria, Chengdu, China, are now wholly owned subsidiaries of CRCT.

BY ORDER OF THE BOARD

CapitaLand Retail China Trust Management Limited
(Registration Number: 200611176D)
As manager of CapitaLand Retail China Trust

Lee Ju Lin, Audrey
Company Secretary
3 October 2016

IMPORTANT NOTICE

The value of units in CapitaLand Retail China Trust (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Retail China Trust Management Limited (the “**Manager**”), as manager of CapitaLand Retail China Trust, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CapitaLand Retail China Trust is not necessarily indicative of the future performance of CapitaLand Retail China Trust.