

## VOLUNTARY CONDITIONAL CASH OFFER

by



**RHB Securities Singapore Pte. Ltd.**

**RHB SECURITIES SINGAPORE PTE. LTD.**

(Company Registration Number: 198701140E)

(Incorporated in the Republic of Singapore)

for and on behalf of

**SILVER CREEK CAPITAL PTE. LTD.**

(Company Registration Number: 201634229W)

(Incorporated in the Republic of Singapore)

for all the issued and paid-up ordinary shares in the capital of

# AURIC

**AURIC PACIFIC GROUP LIMITED**

(Company Registration Number: 198802981D)

(Incorporated in the Republic of Singapore)

**(Singapore Stock Code: A23)**

other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer

## DESPATCH OF REMINDER LETTERS

- Offer Price of S\$1.65 per Share is FINAL and will NOT be revised
- Offer will CLOSE on 7 April 2017 at 5.30 p.m.
- Trading of the Shares on SGX-ST will be SUSPENDED on 10 April 2017 at 9.00 a.m.
- Auric Pacific Group Limited will be DELISTED on 17 April 2017 at 9.00 a.m.
- Offeror NOT entitled to compulsorily acquire remaining Shares
- Remaining Shareholders NOT entitled to “put” their Shares to Offeror

## 1. Introduction

On 7 February 2017, Silver Creek Capital Pte. Ltd. ("**Offeror**"), an entity jointly owned by Dr. Stephen Riady ("**SR**") and Dr. Andy Adhiwana ("**AA**"), announced a voluntary conditional cash offer ("**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the capital of Auric Pacific Group Limited ("**APGL**"), other than those which are owned, controlled or agreed to be acquired by the Offeror or by its Concert Parties. The offer document setting out the terms and conditions of the Offer ("**Offer Document**") was despatched on 21 February 2017.

The Offeror announced on 17 March 2017 that as it and its Concert Parties hold (including valid acceptances of the Offer) more than 90% of the total number of Shares in issue, the Acceptance Condition has been satisfied and the Offer is declared unconditional in all respects.

Unless otherwise defined, capitalised terms in this announcement ("**Announcement**") have the same meanings as defined in the Offer Document.

## 2. Despatch of Reminder Letters

On 28 March 2017, the Offeror has despatched reminder letters to (a) CPFIS Investors and SRS Investors and (b) Shareholders who have not accepted the Offer as at 17 March 2017 ("**Remaining Shareholders**"). The reminder letters recap details of the Offer, including the final Closing Date of the Offer (5.30 p.m. on 7 April 2017), the date on which trading of Shares on the SGX-ST would be suspended (9.00 a.m. on 10 April 2017), the date on which APGL would be delisted (9.00 a.m. on 17 April 2017) and how Shareholders who have not accepted the Offer may accept the Offer. The reminder letter to CPFIS Investors and SRS Investors and the reminder letter to the Remaining Shareholders are attached to this Announcement.

Shareholders who have accepted the Offer will not need to take any further action.

## 3. Responsibility Statement

The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) and SR have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or publicly available sources, the sole responsibility of the directors of the Offeror and SR has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by  
**RHB Securities Singapore Pte. Ltd.**

For and on behalf of  
**Silver Creek Capital Pte. Ltd.**

28 March 2017  
Singapore