

MEDCO ENERGI GLOBAL PTE. LTD.
(THE “**ISSUER**”)

**NOTICE TO HOLDERS (THE “NOTEHOLDERS”) OF THE OUTSTANDING
SERIES 001 S\$100,000,000 5.90% NOTES DUE 2018
(ISIN: SG6WJ2000008) (THE “SERIES 001 NOTES”)**

**THE ENTRY INTO OF THE SUPPLEMENTAL TRUST DEED AND EXERCISE OF
CALL OPTION BY THE ISSUER IN CONNECTION WITH THE SERIES 001 NOTES**

Reference is made to the notice of meeting dated 27 July 2017 and the notice of results of the meeting dated 18 August 2017, in relation to the invitation to the holders of the Series 001 Notes, issued pursuant to the S\$500,000,000 Multicurrency Medium Term Note Programme unconditionally and irrevocably guaranteed by PT Medco Energi Internasional Tbk (the “**Guarantor**”) and the related meeting of the Noteholders held at 3.00pm (Singapore time) on 18 August 2017 (the “**Meeting**”).

Terms in the Invitation Memorandum dated 27 July 2017 (the “**Invitation Memorandum**”) shall, unless otherwise defined, have the same meanings when used in this notice.

Pursuant to the passing of the Extraordinary Resolution at the Meeting, the Issuer and the Guarantor have entered into a supplemental trust deed (the “**Supplemental Trust Deed**”) with The Bank of New York Mellon, Singapore Branch (the “**Trustee**”) on 23 August 2017 which has the effect of amending the trust deed dated 13 April 2015 between the Issuer, the Guarantor and the Trustee (the “**Original Trust Deed**”) by incorporating the amendments as set out in the Extraordinary Resolution into the Original Trust Deed.

NOTICE IS HEREBY GIVEN by the Issuer, pursuant to Condition 6(k) of the terms and conditions of the Series 001 Notes (the “**Conditions**”), of its intention to redeem all outstanding Series 001 Notes held by the Noteholders on 13 September 2017 (the “**Redemption Settlement Date**”) at a redemption price equal to 100% of the principal amount of the Series 001 Notes, together with accrued and unpaid interest to the Redemption Settlement Date. The Issuer shall make or cause to be made payment of the redemption moneys in respect of the Series 001 Notes in Singapore dollars in accordance with the Conditions. The Series 001 Notes so redeemed shall be cancelled. Immediately after the Redemption Settlement Date, the Series 001 Notes shall cease to be outstanding and interest (if any) on such Series 001 Notes will cease to accrue.

For and on behalf of
the Board of Directors

MEDCO ENERGI GLOBAL PTE. LTD.

24 August 2017