

# CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 200505118M)

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## PROPOSED RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – WARRANTS ADJUSTMENT EFFECTIVE DATE

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### 1. INTRODUCTION

1.1. The Board of Directors (“**Directors**”) of China Medical (International) Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 31 March 2017, 7 June 2017, 18 September 2017, 25 September 2017, 3 October 2017 and 11 October 2017 (the “**Previous Announcements**”) in relation to:

1.1.1. the proposed renounceable and non-underwritten rights issue of up to 10,107,788,721 new ordinary shares of the Company (the “**Rights Shares**”) with up to 10,107,788,721 free detachable warrants (the “**Warrants**”), on the basis of three (3) Rights Shares for every one (1) existing ordinary share (the “**Shares**”) of the Company held by entitled shareholders as at 5.00 p.m. (Singapore time) on 3 October 2017 (the “**Books Closure Date**”), and one (1) Warrant for every one (1) Rights Shares subscribed, fractional entitlements to be disregarded (the “**Rights cum Warrants Issue**”); and

1.1.2. the Adjustments.

1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date herein shall be a reference to Singapore time and date, respectively.

### 2. NOTICE

2.1. **NOTICE IS HEREBY GIVEN** that the Warrant Register of the Company will be closed at 5.00 p.m. on 24 October 2017 for the purposes of determining the issue and allotment of Additional Outstanding Warrants arising from the Warrants Adjustments to warrantholders whose registered address with The Central Depository (Pte) Limited (“**CDP**”) are in Singapore as at 24 October 2017, or who have, at least three (3) market days prior to 24 October 2017, provided to CDP, with addresses in Singapore for the service of notices and documents (the “**Entitled Warrantholders**”).

2.2. Entitled Warrantholders whose securities accounts with CDP are credited with the Outstanding Warrants as at 5.00 p.m. on 24 October 2017 will be allotted Additional Outstanding Warrants entitlements arising from the Warrants Adjustment on the basis of the number of Outstanding Warrants standing to the credit of their securities accounts with CDP as at 5.00 p.m. on 24 October 2017.

2.3. For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants Adjustment is only made in Singapore and the Additional Outstanding Warrants will NOT be offered to Warrantholders with registered addresses outside Singapore as at 24 October 2017 and

who have not, at least three (3) market days prior thereto, provided CDP addresses in Singapore for the service of notices and documents.

- 2.4. An application will be made to the SGX-ST for the listing of and quotation for the Additional Outstanding Warrants and Additional New Shares to be issued by the Company upon the exercise of the Additional Outstanding Warrants on Catalist. The Company will make an appropriate announcement upon receipt of the listing and quotation notice from the SGX-ST.
- 2.5. Accordingly, Shareholders are advised that the Warrants Adjustment remains subject to the listing and quotation notice being obtained from the SGX-ST for the listing of and quotation for the Additional Outstanding Warrants and Additional New Shares.

### 3. IMPORTANT DATES AND EVENTS

| Event   | Date                         |
|---|------------------------------|
| Warrants Adjustment Effective Date                            | 5.00 p.m. on 24 October 2017 |
| Expected date of allotment of Additional Outstanding Warrants | 31 October 2017              |
| Expected date of listing of Additional Outstanding Warrants   | 1 November 2017              |

**By Order of the Board**  
**13 October 2017**

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*