USP GROUP LIMITED

(Incorporated in Singapore) (Company Registration No.: 200409104W)

RECEIPT OF WRIT OF SUMMONS

The Board of Directors ("the Board") of USP Group Limited (the "Company"), wishes to announce that on 6 May 2019, the Company was served with a writ of summons, filed by Joshua Huang Thien En in the High Court of the Republic of Singapore.

Pursuant to the writ, Joshua Huang Thien En is claiming, inter alia, an aggregated sum of SGD1,000,000, being part consideration of the acquisition of Supratechnic Pte Ltd by way of a share purchase agreement made between the vendors and the Company on 12 December 2015.

The Company is in the midst of seeking legal advice on this matter. The Board will make further announcements on any material developments, as and when required

BY ORDER OF THE BOARD USP Group Limited

Nah Ee Ling Director 7 May 2019