

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

– APPLICATION PROOF OF THE PROSPECTUS

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 5 May 2017 and 8 June 2017 (the “**Previous Announcements**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Proposed Listing**”).

Further to the Previous Announcements, the Board wishes to announce that the application proof of the prospectus (the “**Application Proof**”), which is solely for the purpose of providing information to the public in Hong Kong and is in draft form, has been uploaded to the following website of the SEHK at www.hkexnews.hk. Shareholders should note that information relating to the Group is contained in the Application Proof.

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of any securities in Singapore or any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The information in this announcement is qualified in its entirety by, and is subject to, the more detailed information set out in the Application Proof, and in particular the section headed “Warning” on the cover of the Application Proof. The information presented in the Application Proof is subject to change.

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalyst, make further announcement(s) to update Shareholders on the Proposed Listing, as and when appropriate.

By Order of the Board

Kelvin Lim
Executive Director and Chairman
11 June 2017

*This announcement has been prepared by LHN Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.