



SURBANA JURONG PRIVATE LIMITED

(UEN Registration No. 201428879H)
(Incorporated with limited liability in Singapore)

COMMENCEMENT OF CONSENT SOLICITATION EXERCISE BY SURBANA JURONG PRIVATE LIMITED (THE “ISSUER”) IN CONNECTION WITH THE S\$250,000,000 2.48% SUSTAINABILITY-LINKED NOTES DUE 2031 COMPRISED IN SERIES 002 (THE “NOTES”) (ISIN: SGXF77169666) ISSUED PURSUANT TO THE US\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF THE ISSUER (THE “PROGRAMME”)

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 28 October 2025 (the “**Consent Solicitation Statement**”) issued by the Issuer.

The Issuer wishes to announce that it has today commenced a consent solicitation exercise to seek the approval of the holders of the Notes (the “**Noteholders**”) by way of an Extraordinary Resolution of the Noteholders to, *inter alia*, amend the definitions of “Base Scope 1 and 2 Emissions Amount” and “Surbana Jurong Campus” appearing in Condition 6A of the Notes (the “**Consent Solicitation**”).

Noteholders should carefully consider all of the information, in particular the risk factors, set forth in the Consent Solicitation Statement.

Australia and New Zealand Banking Group Limited and DBS Bank Ltd. have been appointed as the joint solicitation agents in connection with the Consent Solicitation.

For further details on the Consent Solicitation, Noteholders are advised to refer to the notice of meeting announced through the internet-based submission system operated by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and on the website of the SGX-ST on 28 October 2025 and the Consent Solicitation Statement.

A copy of the Consent Solicitation Statement will be mailed to the Direct Participants with an address in Singapore. In order to avoid any violation of laws applicable in countries other than Singapore, the Consent Solicitation Statement has not been and will not be mailed to Direct Participants who do not presently have an address in Singapore (“**Foreign Noteholders**”). Foreign Noteholders who wish to obtain a copy of the Consent Solicitation Statement should provide in writing such address in Singapore to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), as meeting agent, in connection with the Consent Solicitation (the “**Meeting Agent**”), not later than five days before the Expiration Time.

In addition, Noteholders may collect copies of the Consent Solicitation Statement, the Form of Proxy and the Voting Instruction Form from the office of the Meeting Agent from 28 October 2025, at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 10.00 a.m. (Singapore time) on 17 November 2025.

The latest time and date for Noteholders to submit a duly completed Voting Instruction Form containing Voting Instructions to the Meeting Agent appointing, as proxy, any officer, employee or agent designated for that purpose by the Meeting Agent in connection with the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting to be eligible for the Early Consent Fee, subject to the fulfilment and/or waiver of the Settlement Conditions, is 5.00 p.m. (Singapore time) on 7 November 2025, or such later time and date as the Issuer may determine.

The latest time and date for Noteholders to (a) submit a duly completed Voting Instruction Form to the Meeting Agent to give Voting Instructions (including to give Voting Instructions to the Meeting Agent appointing, as proxy, any officer, employee or agent designated for that purpose by the Meeting Agent in connection with the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting to be eligible for the Normal Consent Fee, subject to the fulfilment and/or waiver of the Settlement Conditions), (b) obtain a Form of Proxy or (c) earmark the Deposited Notes is 10.00 a.m. (Singapore time) on 17 November 2025, or such later time and date as the Issuer may determine in the event of an adjournment of the Meeting or any amendment to the terms of the Consent Solicitation. The Voting Instructions are irrevocable from this date to the conclusion of the Meeting.

Questions and requests for further information and assistance in relation to the Consent Solicitation or the Consent Solicitation Statement may be directed to Australia and New Zealand Banking Group Limited and DBS Bank Ltd., in their capacities as joint solicitation agents, during normal office hours at their respective addresses and email addresses set forth on the back cover of the Consent Solicitation Statement. Questions or requests for assistance in connection with the submission or delivery of Voting Instructions and/or Voting Instruction Forms may be directed to the Meeting Agent, in its capacity as meeting agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) at its address, telephone number and email address set forth on the back cover of the Consent Solicitation Statement.

By Order of the Board
Surbana Jurong Private Limited
(Company Registration No.: 201428879H)

Lah Ling San
Company Secretary
28 October 2025

NOTE: This announcement is not a solicitation of consent with respect to any Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.