



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**ISSUE OF S\$52 MILLION 4.150% FIXED RATE NOTES
DUE 2027 (TO BE CONSOLIDATED AND TO FORM
A SINGLE SERIES WITH THE S\$398 MILLION 4.150%
FIXED RATE NOTES DUE 2027 ISSUED ON 23 FEBRUARY
2017) BY FCL TREASURY PTE. LTD.**

Singapore, 6 April 2017 – Further to the announcement dated 30 March 2017 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), has today issued S\$52 million in aggregate principal amount of 4.150 per cent. fixed rate notes due 2027 (the "**Notes**"), which have been consolidated to form a single series with the S\$398 million in aggregate principal amount of 4.150 per cent. fixed rate notes due 2027 issued on 23 February 2017. The Notes were issued under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 (the "**Programme**"). The obligations of the Issuer under the Notes are guaranteed by the Company.

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, lead manager and bookrunner for the Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Notes.

Please note that the approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulations 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 7 April 2017.

Catherine Yeo
Company Secretary

6 April 2017