



**OCEANUS GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199805793D)

15 April 2026

Dear Members,

We are pleased to enclose printed copies of the Notice of Annual General Meeting (“AGM”) and Proxy Form for the upcoming AGM of Oceanus Group Limited (the “Company”) to be held on 30 April 2026 (Thursday) at 10.00 a.m. at Alive Atrium, 70 Bendemeer Road, Luzerne, #04-03, Singapore 339940.

In line with the Company’s sustainability strategy, we have discontinued the practice of mailing the Company’s annual reports to members. Instead, the Company’s Annual Report for the financial year ended 31 December 2025 (“AR2025”) will be available for download or online viewing from the Company’s Investor Relations website at the URL [www.oceanus.com.sg/investors-news/annual-reports](http://www.oceanus.com.sg/investors-news/annual-reports) and at the SGXNet at the URL <https://www.sgx.com/securities/company-announcements> from the date of this letter. You will need an internet browser and a PDF reader to view the AR2025.

On the AGM day, there will be **no** printed copies of AR2025 to be made available for distribution to members.

We sincerely hope that you will join our sustainability efforts and embrace e-communications. But if you still wish to receive a printed copy of the AR2025, please complete the **Request Form** below and return it to the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd by post to the Company’s Share Registrar office at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; **or** by email to [Oceanus-AGM2026@boardroomlimited.com](mailto:Oceanus-AGM2026@boardroomlimited.com) no later than **22 April 2026**. The printed copy of the AR2025 will be mailed to you upon receiving your Request Form. If you wish to refer to the physical copy of the AR2025 on the AGM day at the AGM venue, kindly bring along the physical copy of the AR2025 that you have requested and received prior to the AGM.

By completing, signing, and returning the Request Form to us, you agree and acknowledge that we and/or our service providers may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully,

Peter Koh Heng Kang  
Executive Director and Chief Executive Officer

**REQUEST FORM**

To: Oceanus Group Limited

**Instructions:** Please tick (✓) accordingly and submit this form to us by **22 April 2026**.  
**Incomplete, illegible or incorrectly completed forms will not be processed.**

Please send me/ us a printed copy of the Annual Report 2025.

The shares are held by me/us under or through:

CDP Account  CPFIS Account  SRS Account  Physical Scrip(s)

Name(s) of Member(s): \_\_\_\_\_

NRIC/Passport Number(s): \_\_\_\_\_  
(For Individuals)

Company Registration Number: \_\_\_\_\_  
(For Corporate Members)

Mailing Address: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Note:** This request is valid for the Annual Report 2025 only.