

3CENERGY LIMITED

(Company Registration No.: 197300314D)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 101,637,891 NEW ORDINARY SHARES IN THE CAPITAL OF 3CENERGY LIMITED

- RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of 3Cenergy Limited (the “**Company**”) refers to the Company’s announcement dated 15 May 2018 in relation to the subscription by Catpital Private Limited for an aggregate of 101,637,891 new ordinary shares in the capital of the Company (the “**Subscription Shares**”) at an issue price of S\$0.022 per Subscription Share (the “**Subscription**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the abovementioned announcement.

The Board wishes to announce that the Company has, on 17 May 2018, received the listing and quotation notice from SGX-ST for the listing and quotation of the Subscription Shares on Catalist, subject to compliance with SGX-ST’s listing requirements (the “**LQN**”).

The Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Subscription, the Subscription Shares, the Group and their securities.

The Company will make further announcement(s) to update shareholders on the Subscription as and when appropriate.

By Order of the Board

Anne Tong Kooi Lian
Managing Director and Chief Executive Officer
17 May 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.