

Form of Stabilisation Action Announcement

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NOTHING IN THIS ANNOUNCEMENT CONSTITUTES OR FORMS A PART OF ANY OFFER OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR SECURITIES IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DO SO. THE SHARES OF COLIWOO HOLDINGS LIMITED HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), AND MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS UNDER THE SECURITIES ACT AND IN COMPLIANCE WITH ANY APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE SHARES ARE BEING OFFERED AND SOLD ONLY OUTSIDE OF THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE OFFERING SHARES IN THE UNITED STATES.

THIS ANNOUNCEMENT IS NOT TO BE DISTRIBUTED OR CIRCULATED OUTSIDE OF SINGAPORE. ANY FAILURE TO COMPLY WITH THIS RESTRICTION MAY CONSTITUTE A VIOLATION OF UNITED STATES SECURITIES LAWS OR THE LAWS OF ANY OTHER JURISDICTION.



COLIWOO HOLDINGS LIMITED
(Company Registration No.: 202027332D)
(Incorporated in the Republic of Singapore on 7 September 2020)

OFFERING IN RESPECT OF 80,304,000 OFFERING SHARES FOR SUBSCRIPTION AT THE OFFERING PRICE OF S\$0.60 PER OFFERING SHARE, COMPRISING:

- (I) A PLACEMENT OF 75,004,000 OFFERING SHARES (THE "PLACEMENT SHARES") TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE AND OUTSIDE OF THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE UNITED STATES SECURITIES ACT 1933, AS AMENDED (THE "PLACEMENT"); AND**
- (II) A PUBLIC OFFER OF 5,300,000 OFFERING SHARES IN SINGAPORE (THE "PUBLIC OFFER SHARES"),**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO AN AGGREGATE OF 16,000,000 SHARES (THE "OVER-ALLOTMENT OPTION").

Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of Coliwoo Holdings Limited dated 28 October 2025 and registered with the Monetary Authority of Singapore on 28 October 2025 ("Prospectus").

Maybank Securities Pte. Ltd., DBS Bank Ltd., and RHB Bank Berhad are the joint bookrunners and underwriters (the "**Joint Bookrunners and Underwriters**") for the initial public offering of the ordinary shares in, and listing of Coliwoo Holdings Limited on the Mainboard of the Singapore Exchange Securities Trading Limited.

The Board of Directors of Coliwoo Holdings Limited (the "**Company**") wishes to announce that in connection with the Offering, and for the purposes of Regulation 3A(2)(g) of the Securities and Futures (Market Conduct) (Exemption) Regulations 2006, LHN Group Pte. Ltd., the controlling shareholder of the Company, has granted the Joint Bookrunners and Underwriters the Over-Allotment Option, exercisable by Maybank Securities Pte. Ltd. (the "**Stabilising Manager**") (or its affiliates or other persons acting on its behalf), in consultation with the other Joint Bookrunners and Underwriters to purchase up to an aggregate of **16,000,000** Shares (the "**Additional Shares**") (representing approximately **19.9%** of the total number of Offering Shares) at the Offering Price, which is exercisable in whole or in part on one or more occasions, from the commencement of dealing in the Shares (the "**Listing Date**") on the Mainboard of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") until the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) has bought on the SGX-ST an aggregate of **16,000,000** Shares, representing approximately **19.9%** of the total number of Offering Shares, in undertaking stabilising actions, solely to cover the over-allotment of Offering Shares.

The exercise of the Over-allotment Option will not increase the total number of Shares outstanding.

In connection with the Offering, the Stabilising Manager (or any of its affiliates or other persons acting on its behalf), in consultation with the other Joint Bookrunners and Underwriters, may, to the extent permitted by applicable laws and regulations and in compliance therewith, over-allot or effect transactions which stabilise or maintain the market price of the Shares at levels that might not otherwise prevail in the open market and such stabilisation, if commenced, may be discontinued at any time at the Stabilising Manager's sole discretion. However, there is no assurance that the Stabilising Manager (or any of its affiliates or other persons acting on its behalf) will undertake stabilising action.

The number of Shares that the Stabilising Manager may buy to undertake stabilising actions shall not exceed **16,000,000** Shares, representing approximately **19.9%** of the total number of Offering Shares in the Offering. Such transactions may commence on or after the Listing Date, and if commenced, may be discontinued at any time and must not be effected after the earlier of (i) the date falling 30 days from the Listing Date; or (ii) the date when the Stabilising Manager (or its affiliates or other persons acting on its behalf) has bought on the SGX-ST an aggregate of **16,000,000** Shares, representing approximately **19.9%** of the total number of Offering Shares, to undertake stabilising actions. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations, including the SFA, and any regulations thereunder.

An announcement will be made if and when the Over-Allotment Option is exercised.

Issued by:
Maybank Securities Pte. Ltd., DBS Bank Ltd., and RHB Bank Berhad,

For and on behalf of

Coliwoo Holdings Limited
(Company Registration No: 202027332D)
(Incorporated in Singapore on 7 September 2020)

5 November 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of the Offering in any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company, the Issue Manager and Global Coordinator, the Over-allotment Vendor or the Joint Bookrunners and Underwriters or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

Nothing in this announcement constitutes or forms a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction where it is unlawful to do so. The Shares have not been and will not be registered under the Securities Act, and may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with any applicable state securities laws. Accordingly, the Shares are being offered and sold only outside of the United States in “offshore transactions” as defined in, and in reliance on, Regulation S under the Securities Act. There will be no public offering of the Shares in the United States.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.