

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No. 91120000103100784F)

(Incorporated in People's Republic of China)

SELF-EXAMINATION REPORT ON THE TRADING IN THE SHARES OF THE COMPANY BY THE INSIDERS IN RELATION TO THE 2019 RESTRICTED A-SHARE INCENTIVE SCHEME OF THE COMPANY

The board of directors (the “Board”) and every individual director of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the “Company”, together with its subsidiaries, the “Group”) hereby confirm that they will individually and collectively accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.

The Board refers to the Company’s announcement dated 16 October 2019 in relation to the resolutions passed at the 7th Board meeting for the financial year ending 31 December 2019 (the “**Board Meeting Announcement**”) concerning, *inter alia*, the proposed adoption of the proposed contents of the “2019 Restricted A-Share Incentive Scheme and its summary”.

An electronic copy of the Board Meeting Announcement is available on the website of the Singapore Exchange Securities Trading Limited at <https://www2.sgx.com/>.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Board Meeting Announcement.

Pursuant to the requirements of relevant laws, regulations and normative documents including the *Administrative Measures on Share Incentives of Listed Companies* (《上市公司股权激励管理办法》), the *Administrative Measures on Disclosure of Information of Listed Companies* (《上市公司信息披露管理办法》) and the *Provisions on Listed Companies’ Establishment of a System for the Registration and Administration of Insiders* (《关于上市公司建立内幕信息知情人登记管理制度的规定》) (the “**Registration and Administration System**”), issued by the China Securities Regulatory Commission, in the course of planning the relevant matters in relation to the 2019 Restricted A-Share Incentive Scheme (the “**Scheme**”), the Company has adopted adequate and necessary confidentiality measures, strictly controlled the scope of the personnel (the “**Insiders**”) who have access to the confidential information in relation to the Scheme (the “**Confidential Information**”) and carried out the registration of the Insiders. The Company has conducted a self-examination of insider trading in the shares of the Company by the Insiders through enquiry with the China Securities Depository and Clearing Co., Ltd. Shanghai Branch (the “**CSDC Shanghai Branch**”), and the details are set out below.

1. Scope and procedures of the self-examination

- (1) The object of the self-examination are the Insiders.
- (2) Each of the Insiders has completed a “Registration Form of Insiders” (内幕信息知情人登记表) (the “**Registration Form**”).

- (3) The Company has made an enquiry with, and obtained confirmation from, the CSDC Shanghai Branch about the information in relation to insider trading in the shares of the Company by the Insiders within 6 months prior to the announcement of the Scheme (being the period from 16 April 2019 to 16 October 2019) (the “**Self-examination Period**”), and the CSDC Shanghai Branch has issued a “Proof of Enquiry of the Information Disclosure Obligors’ Shareholding (and Changes to the Shareholding)” (信息披露义务人持股及股份变更查询证明) (the “**Proof of Enquiry**”).

2. Information on trading in the shares of the Company by the Insiders

According to the Proof of Enquiry issued by the CSDC Shanghai Branch, during the Self-examination Period, among the Insiders, there are 14 persons who have traded in the shares of the Company (collectively, the “**Specified Persons**”). Save for the Specified Persons, none of the rest of the Insiders has traded in the shares of the Company.

The details of the trading in shares of the Company by the Specified Persons are as follows:

S/No.	Name	Aggregate number of the shares of the Company purchased during the Self-examination Period	Aggregate number of the shares of the Company sold during the Self-examination Period
1	Shen Xuemin (申学民)	1,700	1,700
2	Shen Yingjun (申英俊)	3,900	3,900
3	Liu Xuewen (刘学文)	1,600	1,600
4	Gu Lishun (谷立顺)	-	2,000
5	Jia Wenxiang (贾文香)	600	200
6	Fan Peicheng (樊培成)	-	5,300
7	Liu Lei (刘蕾)	6,200	-
8	Liu Shukai (刘树开)	700	-
9	Wang Yuqi (王玉琦)	57,200	44,300
10	Li Hongjiang (李洪江)	2,000	2,000
11	Zhang Peichi (张饕持)	300	300
12	Chen Xin (陈新)	1,000	1,000

13	Mao Yuquan (毛玉泉)	400	600
14	Li Yunling (李运玲)	4,500	7,100

Upon the self-examination by the Company, the trading in shares of the Company by the Specified Persons was solely based on their respective judgment in respect of the secondary market transactions. Prior to the trading in the shares of the Company, none of the Specified Persons was aware of relevant information such as the concrete implementation plan of the Scheme, nor has any personnel divulged any relevant information such as the concrete implementation plan of the Scheme to any of the Specified Persons or recommended any of the Specified Persons to trade in the shares of the Company based on such information. No insider trading in the shares of the Company has occurred. All of the Specified Persons have provided a written undertaking with respect thereto.

In the course of planning the relevant matters in relation to the Scheme, the Company has limited the scope of personnel participating in the planning and discussions as well as taken appropriate confidentiality measures strictly in accordance with the Registration and Administration System and relevant internal confidentiality policies. All the Insiders who have been involved in the planning, discussions, consultation and decision-making stages of the Scheme have been registered by the Company, and the flow of Confidential Information has been strictly controlled within the registration scope of the Registration Form. No information leakage was found prior to the announcement of the Scheme.

3. Conclusion

In summary, the Company has established relevant systems on information disclosure and management of confidential information in accordance with relevant laws, regulations and normative documents. During the Self-examination Period, none of the Insiders was found to have made use of the relevant Confidential Information to trade in the shares of the Company or have divulged any Confidential Information, and no information leakage has occurred.

4. Document for Inspection

The “Proof of Enquiry of the Information Disclosure Obligors’ Shareholdings (and Changes to the Shareholdings)” (中国证券登记结算有限责任公司上海分公司信息披露义务人持股及股份变更查询证明) issued by the CSDC Shanghai Branch is available for inspection.

By order of the Board
2 December 2019