MM2 ASIA LTD.
(Company Registration No.: 201424372N)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 16,339,110,825 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- **EXTENSION OF CUT-OFF DATE**

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1. INTRODUCTION

The Board of Directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 9 March 2026, 16 July 2026 and 22 September 2026 (the "**Previous Announcements**"), in relation to, *inter alia*, the proposed placement of 16,339,110,825 new ordinary shares in the capital of the Company (the "**Proposed Placement**") to MMRA Pte. Ltd. (the "**Investor**") pursuant to the placement agreement dated 16 July 2026 entered into between the Company and the Investor (the "**Placement Agreement**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Previous Announcements.

2. EXTENSION OF CUT-OFF DATE

Under the Placement Agreement, if any of the conditions precedent to the Proposed Placement has not been satisfied (or waived) on or before 31 October 2026 (the "**Cut-Off Date**"), or such other date as the Company and the Investor may mutually agree, the Placement Agreement shall terminate. The Board wishes to update that, to allow sufficient time for the fulfilment of the conditions precedent under the Placement Agreement, the Company and the Investor have mutually agreed in writing on 29 October 2026 to extend the Cut-Off Date from 31 October 2026 to 31 January 2027. Save for the extension of the Cut-Off Date, all other provisions of the Placement Agreement shall remain in full force and effect.

3. CAUTIONARY STATEMENT AND FURTHER ANNOUNCEMENTS

3.1 This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Previous Announcements. Shareholders and potential investors are also advised to read this announcement, the Previous Announcements, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax, legal or other professional adviser(s) immediately.

3.2 The Company will make further announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD

Melvin Ang Wee Chye
Executive Chairman
30 October 2026