



**CHINA MINING INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands on 30 September 2004)  
(Company Registration Number: CT-140095)

**PROPOSED ACQUISITION OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF  
FULLY RICH INTERNATIONAL INVESTMENT LIMITED,  
WHICH OWNS 63.11% OF THE REGISTERED CAPITAL OF  
HENAN ZHONGNONG HUASHENG AGRICULTURAL SCIENCE AND TECHNOLOGY CO., LTD.**

**- ISSUANCE AND ALLOTMENT OF THE CONSIDERATION SHARES**

The board of directors (each, a “**Director**” and collectively, the “**Board**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements dated 31 March 2021, 21 October 2021, 23 November 2021, 30 November 2021, as well as the circular to shareholders dated 2 December 2021 and the announcement on the results of the extraordinary general meeting dated 17 December 2021 (the “**Previous Announcements**”) relating to the proposed acquisition by the Company of 100% of the issued and paid-up share capital of Fully Rich International Investment Limited (the “**Proposed Acquisition**”). Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that the Proposed Acquisition was completed today, and that 136,323,000 Consideration Shares to China Focus, and 25,677,000 Consideration Shares to China Focus as nominee of Profit Run, were issued and allotted today in satisfaction of the consideration for the Proposed Acquisition..

The Consideration Shares were allotted and issued free from encumbrances and rank *pari passu* in all respects with, and carry all rights to the then existing ordinary shares of the Company, except that the Consideration Shares will not rank for any dividends, rights, allotments or other distributions, the record date of which falls on or before the date of allotment and issuance of the Consideration Shares on 17 December 2021.

Following the allotment and issue of an aggregate of 162,000,000 Consideration Shares, the total number of ordinary shares in the share capital of the Company has increased from 176,000,000 to 338,000,000.

The Consideration Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on or about 21 December 2021.

**BY ORDER OF THE BOARD**

Ho Kok Weng  
Foo Soon Soo  
Joint Company Secretaries

17 December 2021