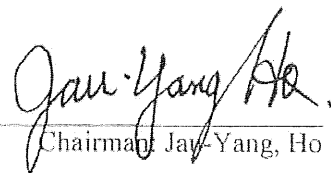


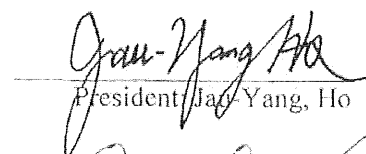
Chimei Materials Technology Corporation

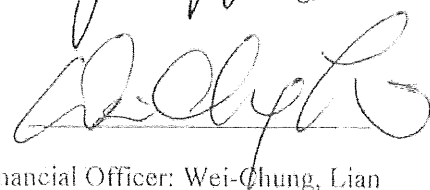
DECLARATION

Date: May 04, 2018

In accordance with Paragraph 3 of Article 14 of the Securities and Exchange Act, I do Solemnly declare and affirm that the consolidated financial Statements for the first Quarter of 2018, (January 1, 2018~ March 31, 2018) of Chimei Materials Technology Corporation have been conducted in accordance with Regulations Governing the Preparation of Financial Reports by Securities Issuers, Related laws and Generally Accepted Accounting Principles which have presented fairly, in all materials respects, the consolidated financial status, operations results and cash flows, and no hypocrisy or concealment of the matters.


Chairman: Jay-Yang, Ho


President: Jay-Yang, Ho


Chief Financial Officer: Wei-Chung, Lian