



**AOXIN Q & M DENTAL GROUP LIMITED**  
(Company Registration Number: 201110784M)  
(Incorporated in the Republic of Singapore)

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**MANDATORY UNCONDITIONAL CASH OFFER  
BY Q & M DENTAL GROUP (SINGAPORE) LIMITED  
FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES OF  
AOXIN Q & M DENTAL GROUP LIMITED OTHER THAN THOSE ALREADY OWNED,  
CONTROLLED OR AGREED TO BE ACQUIRED BY Q & M DENTAL GROUP (SINGAPORE)  
LIMITED AND PARTIES ACTING IN CONCERT WITH  
Q & M DENTAL GROUP (SINGAPORE) LIMITED**

**NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DISSEMINATION OF  
OFFEREE BOARD CIRCULAR**

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**Board of Directors:**

Dr. Shao Yongxin (*Executive Director and Group CEO*)  
Mr. Chua Ser Miang (*Non-Executive Chairman and Independent Director*)  
Professor Chew Chong Yin (*Independent Director*)  
Mr. Lin Ming Khin (*Independent Director*)  
Dr. Ng Chin Siau (*Non-Executive and Non-Independent Director*)  
Ms. Ng Sook Hwa (*Non-Executive and Non-Independent Director*)

**Registered Address:**

9 Raffles Place  
#26-01 Republic Plaza  
Singapore 048619

29 May 2025

**To: The Shareholders of Aoxin Q & M Dental Group Limited**

Dear Sir / Madam

**1. INTRODUCTION**

The board of directors (the "**Board**" or the "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to:

- (a) the announcement dated 20 April 2025 in relation to the issuance of a letter of demand by its controlling shareholder, Q & M Dental Group (Singapore) Limited, to the Company's Executive Director and Group Chief Executive Officer, Dr. Shao Yongxin;
- (b) the announcement dated 30 April 2025 ("**Offer Announcement**") issued by Q & M Dental Group (Singapore) Limited (the "**Offeror**") in relation to the mandatory unconditional cash offer ("**Offer**") for all the issued and paid-up ordinary shares in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror, in accordance with Rule 14 of the Singapore Code on Take-overs and Mergers (the "**Code**");
- (c) the announcement dated 1 May 2025 made by the Company in response to the Offer Announcement to inform the shareholders of the Company ("**Shareholders**") on the Offer Announcement issued by the Offeror;

- (d) the announcement dated 9 May 2025 in relation to the appointment of Hong Leong Finance Limited as the independent financial adviser ("IFA") to advise the directors of the Company who are considered independent for the purposes of the Offer ("**Recommending Directors**"), in respect of the Offer;
- (e) the offer document dated 19 May 2025 in relation to the Offer issued by the Offeror in accordance with Rule 14 of the Code published on the SGXNet on 19 May 2025 ("**Offer Document**"); and
- (f) the offeree circular dated 29 May 2025 and related documents in relation to the Offer issued by the Board to the Shareholders containing, *inter alia*, the advice of the IFA to the Recommending Directors and the recommendation of the Recommending Directors in respect of the Offer in accordance with Rules 22.2 and 24 of the Code published on the SGXNet on 29 May 2025 ("**Offeree Circular**").

*Unless otherwise defined, capitalised terms not defined herein shall have the same meanings ascribed to them in the aforesaid announcements and documents.*

## 2. **ELECTRONIC DESPATCH OF OFFEREE CIRCULAR AND DESPATCH OF HARDCOPY NOTIFICATION TO SHAREHOLDERS**

The Board wishes to inform Shareholders that the Company has, today, issued the Offeree Circular in connection with the Offer. The Offeree Circular contains, *inter alia*, the letter from the IFA. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Code issued on 29 June 2021, the Company has opted to electronically despatch the Offeree Circular through publication on the SGXNet announcement page of the Company. **Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.**

In connection with the electronic despatch of the Offeree Circular, a printed copy of this notification ("**Notification**") has been despatched by ordinary post to Shareholders today.

The Offeree Circular has, as of the date of this Notification, been made available on the SGXNet announcement page of the Company. To access the electronic version of the Offeree Circular, please access the Singapore Exchange Securities Trading Limited's website at <https://www.sgx.com/> and select the section "**Securities**", choose "**Company Information**" and then "**Company Announcements**" from the drop-down menu list and type the name of the Company "Aoxin Q & M Dental Group Limited" in the box titled "**Filter by Company/Security Name**". "Aoxin Q & M Dental Group Limited" will appear as an item below the filter box. Please click it to see a list of the announcements made by the Company and select the title of the announcement dated 29 May 2025. The Offeree Circular can be accessed by clicking on the link under the section titled "**Attachments**" at the bottom of the announcement.

Should you have any question or require any clarification on the above, you may write to the Company at [qnm@aoxin.sg](mailto:qnm@aoxin.sg).

**The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document and the Offeree Circular (including the IFA Letter) carefully and consider the recommendation of the Recommending Directors in respect of the Offer before deciding on whether to accept or reject the Offer. If you are in any doubt in relation to his Circular or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

### 3. CLOSING DATE

Shareholders should note that, as stated in the Offeree Circular, the Offer will close at 5:30 p.m. (Singapore time) on 16 June 2025 (the "**Closing Date**").

Further, as stated in the Offeree Circular, the Offeror has given notice in the Offer Document that the Offeror does not intend to extend the Offer beyond 5:30 p.m. (Singapore time) on the Closing Date and the Offer will not be open for acceptances beyond 5:30 p.m. (Singapore time) on the Closing date, save that such notice shall not be capable of being enforced in a competitive situation.

### 4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

#### By Order of the Board

Mr. Chua Ser Miang  
Non-Executive Chairman and Independent Director

29 May 2025

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For more information, please contact:

**Financial Controller**

Loo Keat Choon

Tel: 6235 1188

Email: [calvin@aoxin.sg](mailto:calvin@aoxin.sg)

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**Exchange**") Listing Manual Section B: Rules of Catalyst. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*