## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: First Sponsor Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Ho Han Leong Calvin 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 05-Apr-2018

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

ns	saction A
D	Date of acquisition of or change in interest:
28	8-Mar-2018
	Date on which Director/CEO became aware of the acquisition of, or change in, interest if different from item 1 above, please specify the date):
0!	5-Apr-2018
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change n, interest):
	rovisional allotment was confirmed by the Company on 5-April-18, although the Provisional Allotment Letter w ot received.
	Type of securities which are the subject of the transaction (more than one option may be shosen):  Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
<b>∠</b>	
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
F	Others (please specify):
	Number of shares, units, rights, options, warrants, participatory interests and/or principal imount/value of debentures or contracts acquired or disposed of by Director/CEO:
	rovisional allotment of 425,000 nil-paid Rights pursuant to the Company's Rights Issue of convertible securities
Α	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
a	

С	ircumstance giving rise to the interest or change in interest:
A	cquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	isposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	ther circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
✓	Corporate action by Listed Issuer (please specify):
	ased on the number of shares held as at the Books Closure Date for the Rights Issue, the Director is provisionally lotted 425,000 nil-paid Rights pursuant to the Company's Rights Issue of convertible securities
	Others (please specify):
	Others (picase specify).

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	66,316,247	66,316,247
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	0	66,316,247 convertible securities	66,316,247 convertible securities
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	425,000	66,316,247	66,741,247

If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:		No. (if known) of shares/units underlying the rights/options/ warrants:	425,000 convertible securities	66,316,247 convertible securities	66,741,247 convertible securities
aggregate of 6,316,247 nil-paid Rights, through his (i) 50% interest in FTP roperties (Asia) Ltd, which holds a 20% interest in First Sponsor Management Limited. First Sponsor Management Limited holds a 67.5% interest in First Sponsor Capital Limited, which was allotted 65,173,697 nil-paid Rights pursuant to the Company's Rights Issue of convertible securities and (ii) 50% interest in SG Investments Pte. Ltd, which holds a 44% interest in Tai Tak Estates Sendirian Berhad, which holds a 100% interest in Tai Tak Asia Properties Limited. Tai Tak Asia Properties Limited holds a 32.5% interest in First Sponsor Capital Limited, which was allotted 65,173,697 nil-paid Rights. Tai Tak Asia Properties Limited also holds 100% interest in Chengdu Tianfu Properties Ltd, which was allotted 1,142,550 nil-paid Rights pursuant to the Company's Rights Issue of convertible securities.  Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:		[You may attach a chart(s) in item 10 t	•	•	s deemed interest, as
(The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:  Remarks (if any):  Nil.		aggregate of 66,316,247 nil-paid Rights, throu interest in First Sponsor Management Limited Sponsor Capital Limited, which was allotted of convertible securities and (ii) 50% interest in Sendirian Berhad, which holds a 100% interest Tai Tak Asia Properties Limited. Tai Tak Asia P Limited, which was allotted 65,173,697 nil-pa Chengdu Tianfu Properties Ltd, which was all	ugh his (i) 50% inte d. First Sponsor Ma 55,173,697 nil-paid SG Investments Pte st in Tai Tak Industr roperties Limited h iid Rights. Tai Tak A	rest in TT Properties ( nagement Limited ho Rights pursuant to the Ltd., which holds a dies Pte Ltd, which in to olds a 32.5% interest sia Properties Limited	Asia) Ltd, which holds a 20% olds a 67.5% interest in First to Company's Rights Issue of 44% interest in Tai Tak Estates turn holds a 100% interest in in First Sponsor Capital d also holds 100% interest in
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:  Remarks (if any):  Nil.	).	€ Company of the com	hould not exceed 1	MB.)	
(the "Initial Announcement"):		If this is a <b>replacement</b> of an earlier no	otification, pleas	e provide:	
(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:			ce of the <u>first</u> no	tification which wa	as announced on SGXNet
attached in the Initial Announcement:  Remarks (if any):  Nil.  Fransaction Reference Number (auto-generated):		(b) Date of the Initial Announcement	t: 		
Fransaction Reference Number (auto-generated):		• •		evant transaction	in the Form 1 which was
Fransaction Reference Number (auto-generated):		Remarks (if any):			
		Nil.			
3 6 6 5 2 9 3 4 1 3 2 5 0 1 2	ra	ansaction Reference Number (auto-gene	erated):		
	R	6 6 5 2 9 3 4 1 3 2 5 0 1 2			

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a)	Name of Individual:
	Ho Han Leong Calvin
(b)	Designation (if applicable):
	N.A.
(c)	Name of entity (if applicable):
	N.A.