



2 November, 2021

To,
The Manager
Singapore Stock Exchange (SGX)
Singapore

Subject: Intimation of receipt of approval from the regulator, Reserve Bank of India, for change of control and change in directors of Fullerton India Credit Company Limited

Dear Sir,

Fullerton India Credit Company Limited ("Company") has 3.70 PER CENT SENIOR SECURED NOTES DUE 2023 listed on the Platform of SGX vide ISIN XS2051370844.

The Company would like to bring your attention to its earlier intimation dated July 06, 2021 wherein it was informed that its shareholders, Fullerton Financial Holdings Pte. Ltd. ("FFH") and Angelica Investments Pte. Ltd. ("Angelica") (FFH and Angelica collectively referred to as "Sellers") had entered into transaction documents for:

- (i) the sale of 74.9% (seventy four point nine per cent) of the shareholding in the Company to Sumitomo Mitsui Financial Group (Purchaser) subject to receipt of relevant regulatory approvals; and
- (ii) the sale of the remaining 25.1% (twenty-five point one per cent) after a transition period, each in accordance with the terms and conditions set out in the transaction documents (collectively referred to as the "Proposed Transaction").

Consequently, the Company made an application to the regulator, the Reserve Bank of India ("RBI") on July 30, 2021 to seek its prior approval for change of control and change in board of directors of the Company pursuant to the Proposed Transaction.

This is to inform you that the RBI has accorded its approval for change of control and change in directors of the Company pursuant to the Proposed Transaction vide its letter dated 2 November, 2021.

This intimation is for your records and information.

Thanking You

For **Fullerton India Credit Company Limited**

Sd/-
Stephen Williams
Authorised Signatory