AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in the Republic of Singapore)
(Company Registration No. 201024137N)
(the "**Company**" and together with its subsidiaries, the "**Group**")

RESOLUTION PASSED AT EXTRAORDINARY GENERAL MEETING

The Board of Directors of AVIC International Maritime Holdings Limited (the "**Company**") is pleased to announce that the resolution set out in the notice of Extraordinary General Meeting ("**Notice of EGM**") dated 13 April 2016 was duly passed (without any modifications) by the shareholders of the Company at the Extraordinary General Meeting ("**EGM**") of the Company held on Thursday, 28 April 2016. The voting of the resolution was by poll.

The information as required under Rule 704(16) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	**Total number of shares represented by votes for and against the relevant resolution**	**FOR**		**AGAINST**	
		Number of shares	**As a percentage of total number of votes for and against the resolution (%)**	**Number of shares**	**As a percentage of total number of votes for and against the resolution (%)**
As Ordinary Resolution					
The Proposed Modifications to and Renewal of the Shareholders' General Mandate for Interested Person Transactions	1,556,345	1,556,345	100.00%	0	0.00%

Please refer to the Notice of EGM for the full version of the resolution.

(b) Details of party who have abstained from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

AVIC International Holdings Limited holds 210,947,369 shares in the capital of the Company and had abstained from voting on the above resolution.

(c) Name of firm and/or person appointed as scrutineer

Moore Stephens LLP was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

Dr Diao Weicheng
Executive Chairman
28 April 2016