

ANNOUNCEMENT

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of EMS Energy Limited (the "**Company**") is pleased to announce that at the Annual General Meeting ("**AGM**") of the Company held on 30 April 2016, all resolutions relating to the matters as set out in the Notice of the AGM dated 15 April 2016 were duly passed by way of poll.

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"), the Board wishes to announce the following:

(a) The breakdown of all valid votes cast at the AGM is set out below.

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1	Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2015	363,191,878	363,191,878	100	-	-
2	Approval of the payment of Non-Executive Directors' fees of S\$135,000 for the financial year ending 31 December 2016	363,191,878	363,191,878	100	-	-
3	Re-election of Mr Lim Siong Sheng as a Director of the Company	363,191,878	363,191,878	100	-	-
4	Re-election of Mr Lim Poh Boon as a Director of the Company	363,191,878	363,191,878	100	-	-
5	Re-appointment of Mr Teo Yak Huat as a Director of the Company	363,191,878	363,191,878	100	-	-

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			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
6	Re-appointment of BDO LLP as auditors and to authorise the Directors to fix their remuneration	363,191,878	363,191,878	100	-	-
7	Authority to allot and issue new shares	363,191,878	363,191,878	100	-	-
8	Authority to grant options and issue shares under the EMS Energy Employee Share Option Scheme and EMS Energy Performance Share Plan	5,112,085	5,112,085	100	-	-

- (b) Shareholders who are also the Company's directors and employees ("**Abstaining Parties**") and who are eligible to participate in the EMS Energy Employee Share Option Scheme (the "**Scheme**") and EMS Energy Performance Share Plan (the "**Plan**") (including proxies of such shareholders), abstained from voting on Resolution 8 relating to the Scheme and the Plan at the AGM. The number of shares held by the Abstaining Parties amounted to 358,079,793 shares in aggregate.
- (c) B.A.C.S. Private Limited was appointed as the scrutineer for the AGM.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
30 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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