



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 JULY 2021

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**") wishes to announce that, at the annual general meeting of the Company held on 28 July 2021 (the "**AGM**"), all resolutions relating to the matters set out in the notice of AGM dated 13 July 2021 respectively, were duly passed by the members of the Company at the AGM by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: To receive and adopt the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 March 2021, together with the Independent Auditors' Report thereon.	268,257,608	268,257,608	100%	0	0%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 2:</u> Re-election of Mr Koh Beng Leong as Director of the Company.	268,257,608	268,257,608	100%	0	0%
<u>Resolution 3:</u> Re-election of Mr Chia Soon Hin William as Director of the Company.	268,257,608	238,877,808	89.05%	29,379,800	10.95%
<u>Resolution 4:</u> Re-election of Ms Leow Sau Wan as Director of the Company.	268,257,608	268,257,608	100%	0	0%
<u>Resolution 5:</u> To approve the payment of Directors' Fees of S\$80,000 for the financial year ending 31 March 2022.	268,257,608	268,257,608	100%	0	0%
<u>Resolution 6:</u> To re-appoint Messrs KPMG LLP as the Independent Auditors and authorise the Directors of the Company to fix their remuneration.	268,257,608	268,257,608	100%	0	0%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 7:</u> Authority to allot and issue shares pursuant to Section 161 of the Companies Act (Chapter 50) of the Republic of Singapore.	268,257,608	268,257,608	100%	0	0%
<u>Resolution 8:</u> To approve the proposed renewal of the Share Buy Back Mandate.	104,557,800	104,557,800	100%	0	0%

Re-election of Directors

Mr Koh Beng Leong, Mr Chia Soon Hin William and Ms Leow Sau Wan were re-elected as Directors of the Company at the AGM.

- Mr Koh Beng Leong remains as Executive Director – Finance of the Company.
- Mr Chia Soon Hin William remains as Independent Director, Chairman of the Audit Committee and member of the Nominating and Remuneration Committees of the Company. He is considered independent by the Board for the purpose of Rule 704(7) of the Catalist Rules.
- Ms Leow Sau Wan remains as Executive Director of the Company.

(b) **Details of parties who are required to abstain from voting on any resolution(s)**

Mr Lim Shao-Lin, the Chief Executive Officer and Executive Director of the Company, who holds direct interest of 83,699,808 ordinary shares in the Company and deemed interest of 80,000,000 shares held in Citibank Nominees Singapore Pte Ltd., is required to and had abstained from voting on Resolution 8 in relation to the proposed renewal of the Share Buy Back Mandate.

(c) **Name of firm appointed as scrutineer**

Ardent Business Advisory Pte. Ltd. was appointed as scrutineer for the AGM.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO
28 July 2021