

ANNOUNCEMENT IN RELATION TO THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE:

- I. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES AND WARRANTS; AND**
 - II. LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS**
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Unless otherwise defined, all capitalised terms and references used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement dated 7 December 2015 in respect of the Rights cum Warrants Issue.

1. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES AND WARRANTS

The Board of Directors (the “**Directors**” or the “**Board**”) of CSC Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that pursuant to the announcement on the results of the Rights cum Warrants Issue on 28 December 2015, an aggregate of 403,241,241 Rights Shares and 2,016,206,205 Warrants have been allotted and issued on 30 December 2015. Accordingly, the total issued and paid up shares of the Company has increased from 1,230,243,725 Shares to 1,633,484,966 Shares.

The Rights Shares will, upon allotment and issue, rank *pari passu* in all respects with the then issued Shares except that the Rights Shares will not be entitled to any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of allotment and issue of the Rights Shares.

2. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 31 December 2015 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

The Warrants will be listed and quoted on the SGX-ST with effect from 9.00 a.m. on or about 4 January 2016 and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercise of the Warrants, will, upon allotment and issuance, be listed and quoted on the SGX-ST.

By Order of the Board
CSC HOLDINGS LIMITED

Lee Quang Loong
Company Secretary

30 December 2015