



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

MATURITY AND CANCELLATION OF S\$75,000,000 4.60% NOTES ("2016 NOTES") ISSUED PURSUANT TO THE S\$250,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ("PROGRAMME") OF BREADTALK GROUP LIMITED

*Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meaning as in the Company's announcement dated 21 March 2016 ("**Announcement**").*

Further to the Announcement, the Board of the Company are pleased to announce that the Company has fully redeemed all the 2016 Notes issued pursuant to the Programme on 1 April 2019, being the maturity date of the 2016 Notes.

Following the maturity of the 2016 Notes, the 2016 Notes have been redeemed and cancelled in accordance with the terms and conditions of the 2016 Notes and there is no outstanding 2016 Notes under the Programme issued on 1 April 2016. The 2016 Notes will be delisted from the official listing on the Singapore Exchange Securities Trading Limited.

By Order of the Board

Chew Kok Liang / Shirley Tan Sey Liy
Company Secretaries
1 April 2019