



**EZRA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199901411N)

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**UPDATE ON RESTRUCTURING PROCEEDINGS**

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The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”), together with its subsidiaries and associated companies, refers to its announcements dated 3 August 2018 and 31 August 2018 (“**Previous Announcements**”).

Unless otherwise defined, the terms used in the Previous Announcements shall have the same meaning when used herein.

The Company wishes to announce that on 1 October 2018 the High Court of the Republic of Singapore granted the Company leave to withdraw the Scheme Application.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong  
Company Secretary  
3 October 2018