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PRICING OF U.S.\$1,000,000,000 SENIOR UNSECURED FIXED RATE NOTES DUE 2025 UNDER GLOBAL LOGISTIC PROPERTIES LIMITED'S U.S.\$2,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

Further to the announcement by Global Logistic Properties Limited (the "**Company**") dated 22 May 2015 in relation to the proposed issue of notes (the "**Notes**") pursuant to the Programme (the "**Issue**"), the Company is pleased to announce that the Joint Bookrunners for the Issue, Citigroup Global Markets Singapore Pte Ltd., DBS Bank Ltd. and Deutsche Bank AG, Singapore Branch, have closed the book of orders for the Issue.

U.S.\$1,000,000,000 in principal amount of Notes due 2025, bearing interest at a fixed interest rate of 3.875% per annum payable semi-annually in arrear will be issued. The issue price of the Notes will be 99.222% of the principal amount of the Notes. The Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiary companies, its associated companies, the Programme or the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in the Offering Circular.

The Notes are expected to be issued on 4 June 2015.

By Order of the Board of

GLOBAL LOGISTIC PROPERTIES LIMITED

Ming Z. Mei
Chief Executive Officer
28 May 2015

This announcement does not constitute nor form part of any offer or invitation to sell, issue or subscribe for securities in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information relating to the Company and management as well as financial statements. The Company does not intend to register any part of the proposed offering in the United States. The Notes described in this announcement will be sold in accordance with all applicable laws and regulations.