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CAPITALAND INTEGRATED COMMERCIAL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

S$350,000,000 3.08 PER CENT. BONDS DUE 2021 (THE "BONDS")

CapitaLand Integrated Commercial Trust Management Limited, as manager of CapitaLand Integrated Commercial Trust ("**CICT**" and the manager of CICT, the "**Manager**"), wishes to announce on behalf of HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CICT) as issuer of the Bonds (the "**Issuer**"), that:

a) interest will be payable on the Bonds in arrear on 22 February 2021, being the interest payment date; and

b) the Issuer will redeem in full all the outstanding Bonds in an aggregate principal amount of S$350 million at 100 per cent of its principal amount on 22 February 2021.

Details of the interest payment and redemption to be made in respect of the Bonds are as follows:

1)	Interest period	:	20 August 2020 (inclusive) to 20 February 2021 (exclusive)
2)	No. of days	:	184 days
3)	Interest rate	:	3.08% per annum
4)	Calculation of interest	:	S$350,000,000 x 3.08% x 184/365
5)	Total interest amount payable	:	S$5,434,301.37
6)	Total principal amount payable	:	S$350,000,000
7)	Record date	:	5 February 2021
8)	Payment date	:	22 February 2021
9)	Last trading date for the Bonds	:	3 February 2021

BY ORDER OF THE BOARD
CapitaLand Integrated Commercial Trust Management Limited
(Registration Number: 200106159R)
As manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey
Company Secretary
28 January 2021

IMPORTANT NOTICE

The past performance of CapitaLand Integrated Commercial Trust ("**CICT**") is not indicative of future performance. The listing of the units in CICT ("**Units**") on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Integrated Commercial Trust Management Limited, as manager of CICT (the "**Manager**"), or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units and/or the Bonds.

The Bonds have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. This notice is for information only and is not an offer for sale of the securities in the United States. Neither this notice nor any portion hereof may be taken into or distributed in the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.