

NOTICE TO THE HOLDERS OF THE OUTSTANDING
ROHM Co., Ltd. (the “Company”)
¥40,000,000,000 Zero Coupon Convertible Bonds due 2024 (the “Bonds”)
(ISIN: XS2080209435 Common Code: 208020943)

NOTICE IS HEREBY GIVEN by the Company to the holders (“**Bondholders**”) of the outstanding ¥40,000,000,000 Zero Coupon Convertible Bonds due 2024 (ISIN: XS2080209435 Common Code: 208020943) (the “**Bonds**”), of an adjustment of the Conversion Price (as defined in the terms and conditions of the Bonds) of the Bonds as follows:

Reason for the adjustment:	Adjustment of Conversion Price pursuant to Condition 5.2.1 of the terms and conditions of the Bonds due to a 4-for-1 Stock Split. The Stock Split was approved by the Company’s Board of Directors on 5 June 2023.
Old Conversion Price immediately prior to the adjustment:	¥13,476.4 <i>(The above conversion price assumes that the adjustment as a result of a proposed Extraordinary Dividend having a record date of 31 March 2023 and as set out in further detail in our notice to bondholders dated 27 June 2023 has been applied and that no other conversion price adjustment applies on or before 30 September 2023)</i>
New Conversion Price following the adjustment:	¥3,369.1
Record Date:	30 September 2023 (Japan time)
Effective Date for the new Conversion Price:	1 October 2023 (Japan time)

Capitalised terms used herein not otherwise defined herein have the meanings set out in the Trust Deed (as supplemented from time to time), including the terms and conditions of the Bonds, and the Agency Agreement (as supplemented from time to time).

This notice is given by
ROHM Co., Ltd.

27 June 2023