

(Incorporated in the Republic of Singapore on 14 August 2015) (Company Registration Number: 201531866K)

PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 31 MARCH 2017

The board of directors (the "Board") of Secura Group Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that, based on a preliminary review of the unaudited consolidated financial statements of the Group for the first quarter ended 31 March 2017 ("1Q2017"), the Group is expected to report a net loss for 1Q2017.

The net loss is mainly attributable to investments in human capital to support the various new businesses and overseas expansion.

The Company is still in the process of finalising the financial results of the Group for 1Q2017. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 1Q2017 on or about 4 May 2017.

BY ORDER OF THE BOARD

Lim Siok Leng
Executive Director and Chief Financial Officer

24 April 2017

This announcement has been prepared by Secura Group Limited (the "Company") and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.