



(a real estate investment trust constituted on 1 November 2013 under the laws of the Republic of Singapore)  
Managed by IREIT Global Group Pte. Ltd. (Company Registration No.: 201331623K)

**ANNOUNCEMENT  
NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE**

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Unitholders of IREIT Global (“IREIT”) will be closed at **5.00 p.m. on Monday, 9 March 2015** (the “**Books Closure Date**”) for the purpose of determining the entitlements of IREIT unitholders (“**Unitholders**”) to IREIT’s distribution of **2.57 Singapore cents** per unit for the period from 13 August 2014 to 31 December 2014 (the “**Distribution**”).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with units of IREIT as at the Books Closure Date will be entitled to the Distribution, which will be paid on **27 March 2015**.

**SINGAPORE INCOME TAX ON IREIT DISTRIBUTION**

The Distribution is made out of IREIT’s tax exempt income. Accordingly, the Distribution will be exempt from Singapore income tax in the hands of all Unitholders, regardless of their nationality, corporate identity or tax residence status. No tax will be deducted at source on such distribution.

**IMPORTANT DATES AND TIMES**

<b>Date/Deadline</b>	<b>Event</b>
9 March 2015, Monday, 5.00 p.m.	Books Closure Date
27 March 2015, Friday	Payment of Distribution

For and on behalf of  
IREIT Global Group Pte. Ltd.  
As manager of IREIT Global  
(Company Registration No. 201331623K)

Itzhak Sella  
Director / Chief Executive Officer

27 February 2015

**Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global (“IREIT”) and the units in IREIT, the (“Units”).

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, IREIT Global Group Pte. Ltd., as manager of IREIT (the “Manager”), or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid

DBS Bank Ltd. is the sole global coordinator for the initial public offering and listing of the units in IREIT Global (the “**Offering**”). DBS Bank Ltd. and Barclays Bank PLC, Singapore Branch are the joint issue managers, bookrunners and underwriters for the Offering.

market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition, shifts in expected levels of property rental income, changes in operating expenses, property expenses, governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.