DATAPULSE TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 198002677D)

CONDITIONAL EXIT OFFER FOR THE PROPOSED VOLUNTARY DELISTING OF DATAPULSE TECHNOLOGY LIMITED

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

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1. Introduction

1.1 The board of directors (the "**Board**") of Datapulse Technology Limited (the "**Company**") refers to the joint announcement dated 11 August 2026 (the "**Joint Announcement**") issued by Ang Kong Meng (the "**Offeror**") and the Company, stating that the Offeror has presented to the Board a formal proposal (the "**Delisting Proposal**") to seek the voluntary delisting of the Company (the "**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the SGX-ST's listing manual.

1.2 Under the terms of the Delisting Proposal, ZICO Capital Pte. Ltd. ("**ZICO Capital**"), for and on behalf of the Offeror, will make a conditional exit offer (the "**Exit Offer**") in cash, at S$0.155 per Offer Share (as defined in this paragraph), to acquire all the Shares held by shareholders of the Company (the "**Shareholders**") (excluding treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer ("**Offer Shares**" and each, an "**Offer Share**"). Shareholders may choose to accept the Exit Offer in respect of all or part of their holdings of the Offer Shares.

1.3 As part of the Delisting Proposal, ZICO Capital will also make, for and on behalf of the Offeror, a conditional proposal (the "**Warrants Proposal**") to the holders (the "**Warrant Holders**") of the warrants issued by the Company (the "**Warrants**" and each, a "**Warrant**") to acquire, in cash, all the Warrants held by Warrant Holders, other than those Warrants already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer ("**Offer Warrants**" and each, an "**Offer Warrant**"). A consideration of S$0.065 per Offer Warrant will be offered for each Offer Warrant validly tendered in acceptance of the Warrants Proposal.

1.4 For the avoidance of doubt, the Exit Offer will also be extended, on the same terms and conditions, to all new Shares unconditionally issued or to be issued pursuant to the valid exercise of any Warrants to subscribe for new Shares prior to the close of the Exit Offer. For the purpose of the Exit Offer, the expression "**Offer Shares**" shall include such Shares.

1.5 Unless otherwise defined, capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Joint Announcement.

2. Appointment of Independent Financial Adviser

2.1 The Board wishes to announce that it has appointed Hong Leong Finance Limited as the independent financial adviser (the "**IFA**") to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to Shareholders and Warrant Holders in connection with the Exit Offer and the Warrants Proposal (the "**Independent Directors**").

2.2 A circular will be issued by the Company in connection with the Delisting (the "**Delisting Circular**") containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors on the Exit Offer and the Warrants Proposal.

3. Cautionary Statement

Shareholders and Warrant Holders are advised to exercise caution when dealing with their Shares and Warrants and refrain from taking any action in relation to their Shares and Warrants which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Delisting Circular, including the recommendation of the Independent Directors as well as the advice of the IFA.

Shareholders and Warrant Holders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. Directors' Responsibility Statement

4.1 The directors of the Company (including those who have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Joint Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

BY ORDER OF THE BOARD

Tan Hong Ean
Company Secretary
21 August 2026