



SPH REIT MANAGEMENT PTE. LTD.
(Registration No: 201305497E)
(Incorporated in the Republic of Singapore)

**AMENDMENTS TO THE TRUST DEED – PROPOSED ELECTRONIC
COMMUNICATIONS TRUST DEED SUPPLEMENT**

*Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the Appendix to unitholders of SPH REIT (“**Unitholders**”) dated 10 November 2016 (the “**Appendix**”).*

SPH REIT Management Pte. Ltd., in its capacity as manager of SPH REIT (“**Manager**”), has on 2 December 2016 announced the results of the annual general meeting (“**AGM**”) of Unitholders held on the same day, including the passing of an Extraordinary Resolution in respect of the Proposed Electronic Communications Trust Deed Supplement as set out in Annex A of the Appendix.

The Manager wishes to announce that a second supplemental deed has been entered into on 6 January 2017 between the Manager and DBS Trustee Limited, in its capacity as trustee of SPH REIT, to amend the Trust Deed in accordance with the Proposed Electronic Communications Trust Deed Supplement.

The Trust Deed will be available for inspection at the registered office of the Manager for so long as SPH REIT is in existence.

Please refer to the Appendix for further details and information on the Proposed Electronic Communications Trust Deed Supplement.

BY ORDER OF THE BOARD
SPH REIT Management Pte. Ltd.
(Company Registration No: 201305497E)
As manager of SPH REIT

Lim Wai Pun / Khor Siew Kim
Company Secretaries
9 January 2017

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.