



EUROPTRONIC GROUP LTD

(Company Registration No. 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

PROPOSED CONSOLIDATION OF EVERY FORTY (40) EXISTING ISSUED ORDINARY SHARES INTO ONE (1) CONSOLIDATED SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcement made by the Company on 29 June 2015 (the “Announcement”).

1. **INTRODUCTION**

The Board of Directors of Europtronic Group Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Announcement in relation to the Proposed Share Consolidation.

2. **RECEIPT OF APPROVAL IN -PRINCIPLE**

Further to the Announcement, the Board is pleased to announce that the Company had, on 12 August 2015, received approval in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Consolidated Shares (the “**Approval In-Principle**”).

3. **CONDITIONS OF THE APPROVAL IN-PRINCIPLE**

The Approval In-Principle is subject to:

- (a) the approval of Shareholders by ordinary resolution at an EGM of the Company to be convened; and
- (b) compliance with the SGX-ST’s listing requirements.

The Approval In-Principle is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

4. **DESPATCH OF CIRCULAR**

A circular to Shareholders, containing, *inter alia*, the notice of the EGM and further details of the Proposed Share Consolidation will be despatched to Shareholders in due course. The Company will make a separate announcement when the circular and the notice of the EGM is despatched.

Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board
EUROPTRONIC GROUP LTD

HUANG SHIH-AN
Non-Executive Chairman
12 August 2015