

SOUND GLOBAL LTD.

(Incorporated in the Republic of Singapore on 7 November 2005)
(Company Registration No. 200515422C)

**RMB885 MILLION USD SETTLED 6% CONVERTIBLE BONDS DUE
2015 (THE “CONVERTIBLE BONDS”)**

Sound Global Ltd. wishes to announce that on 7 April 2014 it had allotted 69,441,282 new shares upon the conversion of an aggregate principal amount of RMB235,000,000 of the Convertible Bonds (the “**Converted Bonds**”).

The aggregate principal amount of Convertible Bonds remaining outstanding following the conversion of the Converted Bonds is RMB142,900,000.

By Order of the Board

Submitted by Wen Yibo, Chairman, on 7 April 2014 to SGX.