



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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DILUTION OF INTEREST IN AN ASSOCIATE

The Board of Directors of Sunlight Group Hldg Ltd (the "Company" or collectively the "Group") would like to announce that its associate company, P5 Pte Ltd ("P5") had issued 816,000 new ordinary shares consisting of 51% of its enlarged share capital to Mr & Mrs Ang Leng Hong (the "Investors") for a cash consideration of \$300,000 (the "Transaction"). The cash consideration of \$300,000 was arrived at on a willing buyer, willing seller basis.

The unaudited net tangible assets per share of P5 as at 31 March 2015 was approximately S\$0.80 and the unaudited loss per share of P5 for the year ended 31 March 2015 was S\$0.17.

The Investors have no relationship with the directors, substantial shareholders and controlling shareholders of the Company and they hold 200,000 shares (approximately 0.04% of the share capital) in the Company.

On completion of the Transaction, the Company's interest in P5 was diluted from 37.5% to 18.4% and P5 ceased to be an associate of the Company.

The above transaction is not expected to have any material effect on the Group's earnings per share and the net tangible assets per share for the financial year ended 31 March 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above Transaction.

By Order of the Board

Ong Bee Hoon
Company Secretary
25 May 2015