

JCG INVESTMENT HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200505118M)

**LISTING AND QUOTATION OF 427,807,485 ORDINARY SHARES IN THE CAPITAL OF JCG
INVESTMENT HOLDINGS LTD. (“SUBSCRIPTION SHARES”)**

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of JCG Investment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 29 November 2019, 9 December 2019, 10 December 2019, 20 December 2019, 7 January 2020 and 16 January 2020 (the “**Previous Announcements**”) in relation to the issue and allotment by the Company to Harjit Singh S/O Gurdev Singh, Robert Lim Sin Khong, Kong Chong Soon, Bong Yung Siong and Chan Han Siong of new ordinary shares (“**Shares**”) in the capital of the Company (the “**Subscription Shares**”), together with new warrants (the “**Investment Warrants**”), with each Investment Warrant convertible into one (1) Share (the “**Proposed Subscriptions**”, and each, a “**Proposed Subscription**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date in this Announcement shall be a reference to Singapore time and date, respectively.

2. LISTING AND QUOTATION

Further to the Previous Announcements in relation to the Proposed Subscriptions, the Board is pleased to announce that the 427,807,485 Subscription Shares have been listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 20 January 2020 and trading of the 427,807,485 Subscription Shares has commenced at 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Ang Kok Huan
Chief Executive Officer

22 January 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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