

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

No.: 5654/UBCK-QLCB

*Reporting the results of share issuance
plan to convert the global convertible
bond of NVL*

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, September 18th, 2020

To: Novaland Investment Group Corporation

The State Securities Commission (SSC) has received the report on the result of share issuance plan to convert the global convertible bond according to Report no. 236/2020-CV-NVL on 21/08/2020, Report no. 218/2020-CV-NVL on 14/08/2020 and Report no. 212/2020-CV-NVLG on 07/08/2020 of Novaland Investment Group Corporation (stock symbol: NVL, listed on the Hochiminh Stock Exchange). Accordingly, the Company has issued 1,290,470 shares to convert 17 bonds (total value of USD 3.4 million).

The Company must contact the Hochiminh Stock Exchange and the Vietnam Securities Depository to carry out mandatory procedures for registering, depository and additional listing in accordance with regulations.

The SSC sent this notification to notify the Company of carrying out the procedures./.

**PER PRO CURATION OF CHAIRMAN
THE SECURITIES PUBLIC OFFERING
MANAGEMENT DEPARTMENT**

Recipient:

- As above.;
- HSX;
- VSD,
- Record: VT, QLCB (05 copies)

(Signed and sealed)
Mr. BUI HOANG HAI

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