

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

ORDER TO THE COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS

The board of directors (the “**Board**”) of China Fishery Group Limited (the “**Company**”) wishes to announce that the Company has received a notice dated 18 August 2015 from the Secondary Markets Conduct and Enforcement Division, Market Conduct Department, Monetary Authority of Singapore (“**MAS**”) and the Commercial Affairs Department (“**CAD**”) which states that MAS and CAD are investigating an offence under the Securities and Futures Act Cap 289 and requires the Company to provide to MAS and CAD certain information and documents for the period from 1 October 2011 to the present relating to the Company and its subsidiaries (the “**Group**”) and information and relevant documents in relation to dealings with certain third parties (who are not interested persons), one of whom is the Group’s trading party.

The business and operations of the Group are not affected by the investigations and will continue as normal.

The Company has extended and will continue to extend its full co-operation to the investigations and make such further announcements as required. In the meantime, shareholders of the Company are advised to exercise caution when dealing in shares of the Company.

By Order of the Board

Lynn Wan Tiew Leng
Company Secretary
Singapore, 20 August 2015