



CHINA MINING INTERNATIONAL LIMITED
中矿国际有限公司
(Incorporated in the Cayman Islands)
(Company Registration No. CT-140095)

**ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces below efforts to meet its goal of reducing operational costs and administrative burden without affecting the operational efficiency during the six-month period ended 30 June 2025. By conducting the following intra-group share transfers and disposing of offshore companies, the Company anticipates reducing its operating expenses by almost RMB 200,000 every year starting from the first half of 2025 onwards:

1. INTRA-GROUP SHARE TRANSFERS OF SUBSIDIARIES

The Group undertook a series of intra-group share transfers. The transfers results in no change in effective interests in the relevant subsidiaries and associated companies. The details of the transfers are as follows:

Name of Subsidiary	Transferred from	Transferred to	Percentage of shareholdings
Henan Huilong Meiji Real Estate Development Co., Ltd	Elegant Jade Enterprises Limited (“ Elegant Jade ”), a wholly-owned subsidiary of the Company	China Mining International Limited	100%
Henan Zhuyu Construction Engineering Co., Ltd			100%
Zhengzhou Shengderun Mining Co., Ltd			100%
Huixin Mining International Pty Limited	Sino Feng Mining International S.à r.l. (“ Sino Feng ”), a 40.15%-owned associated company of the Company		40.15%
Henan Zhongnong Huasheng Agricultural Science and Technology Co., Ltd	Fully Rich International Investment Limited (“ Fully Rich ”), a wholly-owned subsidiary the Company		63.11%

2. DISPOSAL OF SUBSIDIARY AND ASSOCIATED COMPANY

Elegant Jade Enterprises Limited 美基企业有限公司 (“Elegant Jade”)

On 30 April 2025, the Company disposed of its 100% equity interest in Elegant Jade for a cash consideration of CNY 1.00. Elegant Jade is a British Virgin Islands company that served solely as a holding vehicle without any business activities.

Following the disposal, Elegant Jade ceased to be a subsidiary of the Company.

Sino Feng Mining International S.à.r.l (“Sino Feng”)

On 28 February 2025, the Company disposed of 8,030 ordinary shares of Sino Feng, representing 40.15% of the total issued share capital, for a nominal cash consideration of CNY 0.40. Sino Feng is a company incorporated in Luxembourg and served as a holding vehicle. The transaction was on a willing buyer-willing seller basis.

The disposal of Sino Feng does not affect the mining rights owned by the Company’s associated company Aero Wind Properties Pty Limited.

Following the disposal, Sino Feng ceased to be an associated company of the Company.

3. OTHER INFORMATION

The above transactions, when aggregated with transactions completed in the past 12 months, constitute a “non-discloseable transaction” under Rule 1006 of the Listing Manual.

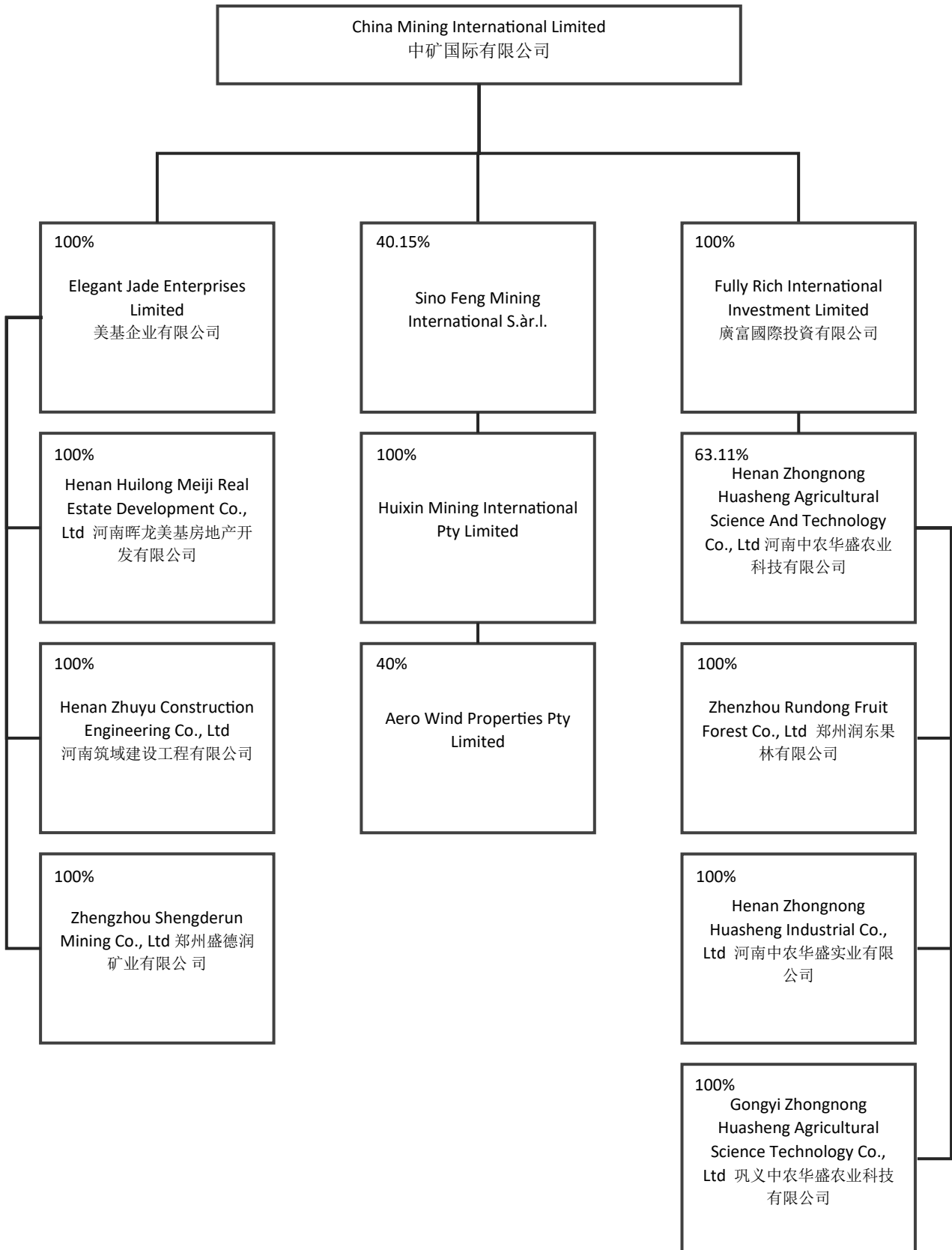
None of the Directors or controlling shareholders of the Company and their respective associates have any interest, direct or indirect, in the disposals of subsidiaries, other than through their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Guo Wenjun
Executive Chairman and Chief Executive Officer
14 August 2025

Appendix

Illustration of Group Structure before Transactions



Appendix

Illustration of Group Structure after Transactions

